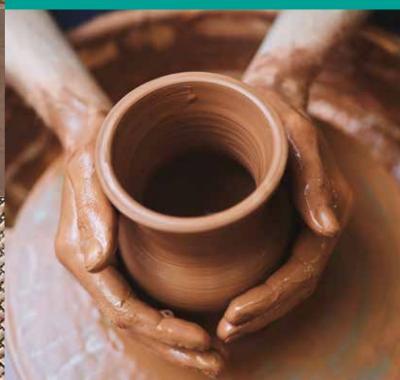


# EUROPEAN CULTURAL HERITAGE STRATEGY FOR THE 21st CENTURY

Protection, conservation, promotion and enhancement of the cultural heritage













# EUROPEAN CULTURAL HERITAGE STRATEGY FOR THE 21st CENTURY

Council of Europe

MINISTERS' DEPUTIES
Recommendations
CM/Rec(2017)1

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# Recommendation of the Committee of Ministers to member States on the European Cultural Heritage Strategy for the 21st century

(Adopted by the Committee of Ministers on 22 February 2017 at the 1278th meeting of the Ministers' Deputies)

- he Committee of Ministers of the Council of Europe, under the terms of Article 15.*b* of the Statute of the Council of Europe,
- Considering that the aim of the Council of Europe is to achieve a closer unity between its members and that this aim may be pursued, in particular, through joint action in the field of culture and cultural heritage;
- Having regard to the pioneering work of the Council of Europe in the field of cultural heritage and, in particular, the European Architectural Heritage Year organised in 1975 and concluded with the European Charter of the Architectural Heritage (Charter of Amsterdam), which led to growing awareness at European level of the importance of heritage and the adoption of integrated heritage policies in all member States;
- Considering the irreplaceable contribution of heritage experts that is reflected in many conventions, the implementation and follow up of which is the responsibility of the Council of Europe member States in cooperation with relevant stakeholders, namely in:
  - the European Cultural Convention (ETS No. 18), signed in Paris on 19 December 1954;
  - ▶ the Convention for the Protection of the Architectural Heritage of Europe (ETS No. 121), signed in Granada on 3 October 1985;
  - ▶ the European Convention for the Protection of the Archaeological Heritage (revised) (ETS No. 143), signed in Valletta on 16 January 1992;
  - ▶ the European Landscape Convention (ETS No. 176), signed in Florence on 20 October 2000;
  - ▶ the Council of Europe Framework Convention on the Value of Cultural Heritage for Society (CETS No. 199), signed in Faro on 27 October 2005;
- Stressing the contribution of these conventions to the setting-up of a fundamental reference framework for national policies in the field of cultural heritage;
- Convinced that the protection, conservation, promotion and enhancement of the cultural heritage help to build more inclusive and fairer societies, based on the principles that constitute the common legacy of the peoples of Europe;
- Convinced that heritage policies contribute to improving the living environment and the quality of life of Europeans, and play a significant role in strengthening the social fabric and economic advancement;
- Emphasising that the management of cultural heritage with full regard for the principles of democracy and human rights is a challenge for all societies throughout Europe, and indeed worldwide, and that a European approach can help strengthen the coherence and efficacy of the measures to be adopted at the level of each member State;

- Resolved to follow up on the Namur Declaration adopted at the 6th Conference of European Ministers responsible for Cultural Heritage (Namur, 23 and 24 April 2015);
- Recalling the final statement of the 10th Council of Europe conference of ministers of culture (Moscow, April 2013) which confirmed the role of the Council of Europe as an outstanding pan European Organisation in the field of culture;
- Being aware of the decisive contribution of other international organisations, and notably UNESCO to the protection, safeguard, conservation and enhancement of heritage and welcoming the initiative of the European Commission<sup>1</sup> to proclaim 2018 European Year of Cultural Heritage;
- Noting that cultural heritage is an essential pillar of culture and that both these fields are confronted with common challenges;
- Considering that budgetary and human resources, both at the European level and at the level of some member States, are increasingly inadequate to ensure the conservation and the restoration of European heritage, and thus to ensure that it can be transmitted as a legacy to future generations;
- Having regard to the European Heritage Strategy for the 21st Century, drawn up on the basis of the conclusions of the European ministers responsible for Cultural Heritage by the Steering Committee for Culture, Heritage and Landscape (CDCPP), and acknowledging its relevance and value for all member States and for non-member States, parties to the European Cultural Convention;
- Noting that one of the main features of the Strategy is the sharing of practice and concrete experience between member States, enabling them to draw inspiration from each other in order to facilitate the implementation of the strategy,
- 1. Recommends that the governments of member States:
  - embrace and implement the strategy appended to this recommendation, at the appropriate governance levels, in compliance with their applicable national legal provisions and practice;
  - distribute the strategy widely among governmental and non-governmental stakeholders, regional
    and local authorities, professionals, local associations and civil society, and encourage them to play
    an active part in promoting the effective implementation of the strategy and the achievement of its
    objectives;
  - draw on, where appropriate, the examples of best practice recorded and updated in the HEREIN system;
  - ensure the follow-up to the evaluation process, which is an integral component of the strategy and its implementation;
- 2. Invites the States Parties to the European Cultural Convention who are not members of the Council of Europe to take the Strategy as a reference document and give it a follow up, in compliance with their own legal system and practice;
- **3.** Welcomes the initiative of the European Commission to make 2018 the European Year of Cultural Heritage, and encourages synergies with the implementation of this Strategy.

Appendix to Recommendation CM/Rec(2017)1

<sup>1.</sup> Otherwise the paragraph could be modified as follows: and welcoming the decision by the Council and the European Parliament to proclaim 2018 European Year of Cultural Heritage.

# **Foreword**

he European Cultural Heritage Strategy for the 21st century should be seen against the backdrop of the changes that have taken place in the concept of heritage, rooted in the very history of Europe, particularly during the 18th and 19th centuries. It may be useful at this point to refer to some of the significant milestones in the complex history of this concept and of heritage policies which reveal both common trends and clear differences in the various countries of Europe, resulting from the particular circumstances of each State and the latter's relationship with heritage and history.

As a legacy of the values of antiquity reclaimed and rediscovered in the Renaissance and the Enlightenment, particularly through the Roman and papal tradition, the protection of heritage entered the public, religious and private spheres with the aim of conserving and passing on the objects, rituals and vestiges of the past to future generations. From the 17th century onwards, scholarly "antiquarians" throughout Europe put together collections of objects of all sorts, created the first museums and founded learned societies. Some countries, such as Sweden, adopted official instructions at that time. The French Revolution, with its contradictory measures - both destructive and protective - and its upheavals, including instances of plundering following the nationalisation of property, marked a turning point.

Intellectuals then became involved. In 1799, Goethe asserted the concept of collective ownership and protection of heritage: "All works of art belong as such to the whole of humankind and their possession entails the duty to take care of their conservation"<sup>2</sup>. In 1825, Victor Hugo in his pamphlet entitled "War against demolishers" wrote: "There are two things about a building: its use and its beauty. Its use belongs to the owner, its beauty to the whole world. To destroy it is therefore to exceed one's right.<sup>3</sup> " The fruits of the Enlightenment - museums of the arts, of science and technology - were opened to the public in a number of countries. In France, this institutionalisation process developed with an educational aim alongside the nationalisation of property.

In the 19th century, in a Europe fragmented into opposing nations, nationalist movements and later the revolutions of 1848 sought to justify and strengthen the existence of States, some of which were just emerging while others were under threat. People turned to the past to acquire an identity of their own. Gradually, there was a shift from the idea of a monument in memory of a person or an event (from the Latin *monumentum* - a memorial structure, based on the verb *monere* - to remind) to the idea of a monument having a historic and artistic value. Across Europe, the foundations of a national heritage policy began to emerge. Inventories were drawn up, followed by laws which little by little laid down regulations governing protection, conservation and enhancement.

<sup>2.</sup> Goethe J. W. (von) (1799), *Propyläen. Eine periodische Schrift, Tübingen*, quoted in Swenson A. (2013), *The rise of heritage. Preserving the past in France, Germany and England*, 1789-1914, Cambridge University Press, p. 278.

<sup>3.</sup> Hugo V, Sur la destruction des monuments en France (1825), dans : Guerre aux Démolisseurs, *Revue des deux mondes*, tome 5 (1832), pages 607-622.

In the early 20th century, the Austrian Aloïs Riegl put forward a proposed typology of monuments in accordance with a series of values he attached to them. He emphasised the concepts of protection, conservation and restoration. These principles went on to be incorporated into all European countries' national legislation, a legacy which benefits Council of Europe member States.

In 1931, the 1st International Congress of Architects and Technicians of Historic Monuments, held in Athens, adopted a founding charter (the Athens Charter for the Restoration of Historic Monuments), which asserted the principles already set out by Riegl. It recommended that any use of monuments should respect their historic or artistic nature and that special consideration should be given to monuments and their surroundings when any development is planned. It also emphasised the importance of collaboration between curators, architects and scientists and finally called for international co-operation, a first in the field of the "artistic and archaeological heritage". The particular context of the post-war period and the work carried out by UNESCO to save iconic sites throughout the world prompted these specialists and their successors at the 2nd International Congress of Architects and Technicians of Historic Monuments, held in Venice in 1964, to set up, based on a proposal from UNESCO, the International Council on Monuments and Sites (ICOMOS). This 2nd Congress adopted 13 resolutions, the first being the International Charter for the Conservation and Restoration of Monuments and Sites, better known as the Venice Charter.

In the 1970s, the term "cultural heritage" replaced the expression "historic monument" which was henceforth reserved for legally protected assets. This change, encompassing a significant enlargement of the concept, took place in a socio-economic, political and cultural context which coincided with the 1973 oil crisis and profound changes in lifestyles. The Convention concerning the Protection of the World Cultural and Natural Heritage (UNESCO, 1972) and the European Architectural Heritage Year, based on the slogan "A future for our past" (Council of Europe, 1975), were key features of this change. The fall of the Berlin Wall in 1989 transformed borders and created new shared spaces.

On the strength of its experience resulting from 40 years of discussions and exchanges between experts and political representatives, the Council of Europe has drawn up and, once adopted, implemented several founding conventions which have been transposed into national legislation of European countries, creating the foundations of a greater Europe of heritage:

- ▶ the European Cultural Convention (Paris, 1954 ETS No. 18);
- the Convention for the Protection of the Architectural Heritage of Europe (Granada, 1985 ETS No. 121):
- ▶ the European Convention on the Protection of the Archaeological Heritage (revised) (Valletta, 1992
   ETS No. 143);
- ▶ the European Landscape Convention (Florence, 2000 ETS No. 176);
- ▶ the Framework Convention on the Value of Cultural Heritage for Society (Faro, 2005 CETS No. 199).

These conventions have become reference texts and have been supplemented by a range of declarations, recommendations and resolutions.

The European Cultural Heritage Strategy for the 21st century is the heir to this whole tradition of reflection, sharing and co-operation which has been strengthened over the last 40 years. The issues occupying us at the beginning of this 21st century are no longer why or how we should preserve, restore and enhance our heritage, but rather: "Who should we be doing this for?" This is the very rationale of the Faro Framework Convention on the Value of Cultural Heritage for Society which underpins the entire process of the European Cultural Heritage Strategy for the 21st century.

<sup>4.</sup> Available at: www.herein-system.eu/council-europe.

# **General framework**

he origins of the European Cultural Heritage Strategy for the 21st century can be found in the numerous achievements of the Council of Europe which, since the adoption of the European Cultural Convention, have helped shape the heritage policies of most European countries and the resulting co-operation between them. The strategy also draws on the work carried out by UNESCO and the European Union, and on the discussions that have taken place in the international non-governmental organisations and networks focusing on heritage which have been involved in drawing up this strategy.

- Interest in cultural heritage, on a European and international scale, goes back to the late 19th century and is still evolving. It is expressed in the founding texts and, in particular, in The Hague Conventions with respect to the Laws and Customs of War on Land (1899, 1907), the Convention for the Protection of Cultural Property in the Event of Armed Conflict (1954), and the Athens (1931) and Venice (1964) charters on the conservation and restoration of monuments. The most recent reference texts are the UNESCO Convention for the Safeguarding of the Intangible Cultural Heritage (2003), the UNESCO Convention on the Protection and Promotion of the Diversity of Cultural Expressions (2005) and the Council of Europe Framework Convention on the Value of Cultural Heritage for Society (2005), which highlights the need for greater citizen participation and the ability of local communities, citizens and civil society to recognise as heritage what is meaningful to them and to respect, preserve, transmit and enrich that heritage.
- However, our continent has experienced many changes posing challenges for "living together" and upholding the principles on which democracy is based, which is the common heritage of the member States of the Council of Europe.
- Demographic and climate changes, the spread of mass tourism at global level, the growing number of natural or man-made disasters, the temptation of community isolationism, intergenerational divisions, the economic crisis and the emergence of challenges to or serious violations of the values of freedom, tolerance and democracy on which our societies are based: all these challenges call for coherent, comprehensive and inspiring responses.
- Cultural heritage, in all its components, tangible and intangible, is a key factor for the refocusing of our societies on the basis of dialogue between cultures, respect for identities and diversity, and a feeling of belonging to a community of values. Cultural heritage can play a key role as a means of building, negotiating and asserting one's identity.
- Cultural heritage is also a powerful factor in social and economic development through the activities it generates and the policies which underpin it. It can help achieve objectives in other sectors. It constitutes an invaluable resource in the fields of education, employment, tourism and sustainable development.
- There is an urgent need to reposition cultural heritage policies, placing them at the heart of an integrated approach focusing on the conservation, protection and promotion of heritage by society as a whole

- by both the national authorities and the communities which are the custodians of that heritage so that everyone, from those most closely involved to those with a more distant connection, can appreciate it and feel a sense of responsibility.
- This challenge cannot be taken on by each State in isolation. Everyone's efforts must be carried forward, supported and extended by the others, by means of a common awareness and harmonious and consistent actions. This is the aim of this strategy for the 21st century.

# Scope

he European Cultural Heritage Strategy for the 21st century pursues an inclusive approach and involves not only the local, regional, national and European public authorities, but also all heritage stakeholders including professionals, (international) non-governmental organisations, the voluntary sector and civil society.

It promotes good governance<sup>5</sup> based on participatory management involving primarily the national, regional and local levels. For it is the local authorities that have a direct relationship with their heritage and which manage it on a day-to-day basis. It is therefore at this level that citizens must be encouraged to play a greater role in the implementation of this strategy, within the context of public action and in closer co-operation with the work carried out by the professionals and the public agencies concerned.

The concept of cultural heritage has significantly changed in recent decades and its position continues to vary according to the society in which it is located. The customary divisions are disappearing and giving way to a holistic approach: cultural heritage, which encompasses an intangible dimension, know-how and attitudes, is inextricably linked to its context and its natural and cultural environment. New relationships are emerging between cultural heritage and contemporary creation, allowing further scope for creativity and innovation.

In accordance with the Faro Framework Convention, the recognition of heritage is conceived as a shared responsibility: heritage is no longer limited to those elements officially recognised as such by the national authorities - the protected heritage - but now includes those elements regarded as heritage by the local population and local authorities. This development prompts new, more participatory and more collaborative management approaches.

Heritage is a non-renewable common good whose conservation, protection, restoration and enhancement are the responsibility of society as a whole, including in the political, legal and administrative spheres. Consequently, there is a need to define the roles of everyone involved and to give citizens in particular the means of shouldering their responsibilities. Awareness raising, research and training are therefore essential. Training is imperative to maintain and pass on European knowledge and skills which themselves constitute a form of heritage on which to capitalise. This approach must be based on dialogue between the State, citizens and professionals, with a view to mutual enrichment.

<sup>5.</sup> Good governance is a concept that inspires the conduct of public policies and the way those who hold public offices perform their tasks. It includes such principles as - see as a reference the Council of Europe Strategy for Innovation and Good Governance at Local Level, adopted by the Committee of Ministers on 8 March 2008 - holding of fair and free elections, respect for diversity, transparency and ethical behaviour, accountability, openness and participation in the management of public affairs, sustainability and long-term vision, sound and responsible use of public funds, etc. "Participatory management" is used here as a shortcut for openness to the needs and expectations of stakeholders, readiness of the holders of public authority to listen to them and provide responses to their expectations or queries, delivering public policies in a spirit of openness, accountability and shared ownership.

Heritage is a defining feature of Europe and a thorough understanding of this heritage requires interdisciplinary research. In view of its unique richness and diversity, it is an important factor in the identity and attractiveness of the continent. It testifies to the political, cultural, artistic, scientific, spiritual, philosophical and commercial exchanges which have formed our European identity. It thus leads to a better understanding of ourselves and of others.

# **Aims and objectives**

he strategy is based on the core values of the Council of Europe: democracy, respect for human rights and fundamental freedoms, openness and dialogue, the equal dignity of all persons, mutual respect and sensitivity to diversity. It seeks to encourage and facilitate the implementation of the heritage-related conventions. It advocates a shared and unifying approach to cultural heritage and how it should be managed, based on an effective legal framework to ensure the integrated conservation of heritage, within the meaning of Resolution Res(76)28 of the Committee of Ministers of the Council of Europe concerning the adaptation of laws and regulations to the requirements of integrated conservation of the architectural heritage, and the involvement of all the major players, institutional and other, and the representatives of professionals and civil society, at local, national, European and international level.

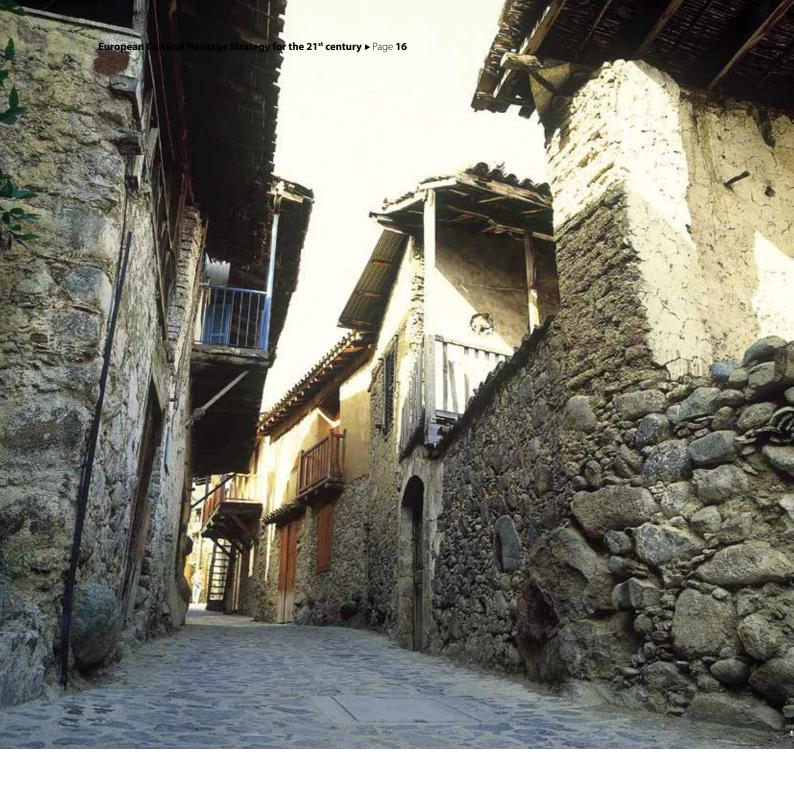
- It seeks to create synergy between existing tools and policies and to improve or supplement them, as appropriate, on the basis, in particular, of the legal instruments in force at international and European level. In addition, it highlights the experience and achievements of the countries of Europe, disseminating and sharing them through the HEREIN system, a European cultural heritage information network.
- It further aims to help construct peaceful societies, conscious of their diversity and the richness this represents, which are attractive in terms of employment and economic development and in which there is a high quality of life and a high-quality living environment.



# Three priority components and four interfaces (areas of convergence)

The strategy is based on three components:

- **1.** The "social" component harnesses the assets of heritage in order to promote diversity, the empowerment of heritage communities and participatory governance.
- **2.** The "territorial and economic development" component seeks to strengthen the contribution of heritage to sustainable development, based on local resources, tourism and employment.
- **3.** The "knowledge and education" component focuses, through heritage, on education, research and lifelong training issues, by establishing heritage knowledge centres and centres for training in heritage trades and professions, by means of appropriate teaching, training and research programmes.
- These "components" interact in four areas of convergence: between the social component and the territorial and economic development component; between the territorial and economic development component and the knowledge and education component, between the knowledge and education component and the social component, and lastly, between all three components.
- The overall consistency and specific nature of this strategy derive from the balance between the various components and their areas of convergence.



# **Commitments**

- he strategy is being put to the member States of the Council of Europe and to the other States Parties to the European Cultural Convention.<sup>6</sup> They are strongly encouraged to comply with it in accordance with their respective constitutional systems and to take all appropriate measures to achieve its objectives.
- Clearly, these measures may already be in place, but new initiatives could prove necessary. States shall undertake in good faith to take the necessary steps to implement the recommendations contained in this strategy, and to provide each other with assistance, in the form of an exchange of experience, knowledge, research and good practices.
- The HEREIN database already provides many examples of good practices. States are invited to refer to this database and supplement it with new practices in keeping with this strategy. Contributions from local authorities, stakeholders on the ground, associations, professionals and civil society are welcome and will be showcased in cooperation with HEREIN National Coordinators.

<sup>6.</sup> This strategy is proposed to the Council of Europe's member States and to the States Parties to the European Cultural Convention by virtue of Recommendation Rec(2017)... of the Committee of Ministers of the Council of Europe of which it is an integral part.



# **Content and implementation**

ach component is linked to a series of challenges, some of which overlap with one or both of the other components. A number of recommendations have been formulated to address these challenges. It will be for each State to implement these recommendations in line with its priorities, means and resources.

Each recommendation is broken down into proposed courses of action in the form of suggestions, illustrated, by way of example, by actions already carried out in certain States (see Appendix B for more information on these).

### **6.1 THE "SOCIAL COMPONENT" (S)**

The "social component" (S) focuses on the relationship between heritage and societies, citizenship, the transmission and sharing of democratic values through participatory governance, and good governance through participatory management.

### Challenges

- S1. Living in peace
- S2. Improving quality of life
- S3. Contributing to people's well-being and good health
- S4. Preserving the collective memory
- S5. Establishing good governance
- S6. Promoting participatory management
- S7. Optimising implementation of the conventions
- S8. Promoting an inclusive approach to heritage

### Recommendations

### **Recommendation S1**

### Encourage the involvement of citizens and local authorities in capitalising on their everyday heritage

The heritage around us, in all its diverse forms, both tangible and intangible, directly concerns citizens of all ages, long-standing residents and newcomers alike, for it is part of our everyday environment. The individual or collective involvement of citizens is the result of a process that goes from awareness raising to active participation in projects implemented by local authorities and associations to identify, interpret, study and promote the heritage. This participatory approach to heritage promotion relies on various approaches and mediums, from the most traditional to the most innovative. It requires enhanced awareness of social expectations and contributes on a broader level to participatory democracy.

Relevant challenges	<b>S2</b>	<b>S4</b>	S6	<b>S8</b>		
Interfaces	D1	D3	K1	КЗ		

### **Courses of action**

- Organise discovery visits run by local inhabitants and heritage professionals: to neighbourhoods, villages, towns, craft workshops, museums, libraries, etc.
- Encourage demonstrations by local craftworkers to discover and promote local skills and know-how
- Organise events incorporating aspects of the vernacular heritage (bakers' ovens, oil mills, steam engines, local museums, music, dance, legends, traditions, etc.)
- Sound out social demand to identify people's expectations, interests, likes and dislikes (young people, pensioners, newcomers, etc.)
- ▶ Increase awareness of digital tools for heritage promotion and sharing
- ▶ Introduce a publications policy: booklets, brochures, scientific works
- Produce audiovisual and digital programmes involving the population: television and radio programmes, sharing of projects online or competitions (press, etc.) to encourage active citizen participation
- Develop participatory heritage identification projects and development projects incorporating heritage

### Target audience: local

### **Example of action**

"SOS Patrimoine": thematic factsheets produced by the Walloon Rural Foundation, useful for all citizens involved in the preservation of a heritage item (Belgium, Wallonia) www.frw.be

### **Recommendation S2**

### Make heritage more accessible

Accessibility to heritage, be it remote or on site, is an added value and a purpose for our heritage which is a common good. In its various forms, tangible and virtual, physical and cognitive, it can be used to appeal to a range of human perceptions. This quest goes hand in hand with respect for people's diversity and their interpretations of the proposals put to them. It must be based on thorough knowledge of the potential target groups and their needs and show rigour and creativity in order to attract and broaden the audience and get them actively involved. A broad spectrum of methods and techniques is available for developing the heritage experience, and mechanisms involve both human participation and augmented reality. Digital tools and networks - particularly the internet - offer unprecedented possibilities for new access paths encouraging interactivity. Heritage, which illustrates the creative genius of humankind through the ages, is also a source of creativity. Opening up the heritage makes access to it easier and the goal is achieved when a group of people develop a relationship of familiarity with a shared heritage.

Relevant challenges	<b>S</b> 1	<b>S2</b>	<b>S</b> 5	<b>S7</b>		
Interfaces	D1	D3	K1	К3		

### Courses of action

- Carry out improvements to enhance site safety and to enable, as far as possible, access by visitors with physical or sensory disabilities
- Carry out analyses and, in the light of these, improve signage
- Devise presentation wording and methods from an ethical perspective to respond to the diversity of the target audiences and their interpretations of the heritage

- Introduce incentives for specific groups (young people, not frequent users, etc.)
- ▶ Run awareness-raising campaigns (press, children's press, games/competitions, etc.)
- Produce multilingual presentation and interpretation material
- ▶ Devise interactive, fun, creative presentation methods
- ▶ Introduce visitors to different ways of perceiving the heritage
- ▶ Develop heritage experiences combining different forms of cultural expression (dance, music, traditional or new skills, gastronomy, etc.) and appealing to different sides of human nature (senses, feelings, knowledge)
- Produce audiovisual programmes
- ▶ Encourage remote virtual discovery of heritage using the latest technologies and social networks
- Collect and showcase citizens' accounts of heritage
- Promote an interdisciplinary approach to heritage

Target audience: local, regional, national, European

### **Example of action**

Activities carried out during European Heritage Days (Europe)
 http://pjp-eu.coe.int/en/web/ehd-jep

### **Recommendation S3**

### Use heritage to assert and transmit the fundamental values of Europe and European society

In all its splendour and diversity, cultural heritage can help the citizens of Europe to look beyond their specific national, regional or local features and forge and develop a feeling of shared belonging and history, in line with the fundamental European values of humanism and democracy. Cultural heritage enables us to perceive the role played across time and space by exogenous influences (tangible and intangible). It highlights the importance of the knowledge, skills and know-how, imported or exported, that have emerged in Europe through the ages. In addition, cultural heritage can show how these various influences have contributed and continue to contribute to the construction of European society, its characteristics and ideals.

Relevant challenges	<b>S</b> 1	<b>S2</b>	<b>S3</b>	<b>S4</b>	<b>S</b> 5	S6	<b>S7</b>	<b>S8</b>
Interfaces	D1	K1	КЗ	К6				

### **Courses of action**

- Use the many varied expressions of heritage to promote and spread the fundamental values of Europe and of European culture and society
- ▶ Underline the fact that the diversity of our cultural heritage has both a European and a local dimension
- ▶ Identify and highlight the tangible and intangible exogenous influences that have contributed to the history of European society and European culture
- ▶ Identify and highlight the exchanges of skills and know-how, imported or exported
- Use wording and presentation approaches adapted to different audiences to show that our heritage and our cultural diversity are assets for the future of Europe
- Produce written, audiovisual and digital material in several languages, creating links between a particular site or event and the other cultures concerned
- ► Take part in European Heritage Days and other events highlighting the link between cultural heritage and European values, ideals and principles
- ▶ Disseminate the spirit of the "European Heritage Label" to generate enthusiasm using examples of regional or local cultural heritage
- Encourage and promote the "European Capitals of Culture"
- Draw up a collective and interdisciplinary history of heritage in Europe

**Target audience:** local, regional, European

### **Example of action**

Europa Nostra prize and the European Heritage Label, F. Liszt Music Academy (Hungary)

### **Recommendation S4**

### Promote heritage as a meeting place and vehicle for intercultural dialogue, peace and tolerance

Cultural monuments, sites and institutions are ideal venues for meeting and dialogue, in the spirit of the ancient agora. As a common good, heritage reinforces the value of the public space, shared by citizens and visitors. Certain sites or monuments require conciliation processes in order to equitably resolve situations where different communities attribute contrasting values to the same heritage. By opening up their heritage and communicating their knowledge and their passion, private owners also contribute to sharing a heritage that stimulates thought and encourages dialogue.

Relevant challenges	<b>S</b> 1	<b>S2</b>	<b>S3</b>	<b>S4</b>	<b>S</b> 5	<b>S6</b>	<b>S7</b>	<b>S8</b>
Interfaces	K1	K2	КЗ					

### Courses of action

- ▶ Highlight the history and value of the place in public areas and monuments in order to preserve, create or recreate the continuity of the agora
- Encourage urban development incorporating cultural heritage to foster the use of public areas as meeting places
- ▶ Support and promote public and private initiatives using cultural heritage as a place of reflection, exchange and creation
- Develop narratives highlighting the intercultural values to be found in the movable, immovable and intangible heritage
- ▶ Participate in the Council of Europe's Intercultural Cities programme

**Target audience:** local, regional, national, European

### **Example of action**

"Another story". Intercultural trails in the Brera museum: (Italy)
 http://valorizzazione.beniculturali.it/it/notizie/259-brera-unaltra-storia-percorsi-interculturali-nel-museo.html

### **Recommendation S5**

### Encourage and assess citizen participation practices and procedures

Citizen participation, including in the cultural heritage field, is part of the democratic process. It is the result of the convergence of political will and civic spirit. It enables people to enjoy heritage while acknowledging their individual and collective responsibility for it. Most countries have some form of citizen participation in the context of public action, organised or otherwise. Identifying existing practices and procedures and their fields of application, and assessing their effectiveness and their impact help to consolidate what has already been accomplished and to develop other lines of action to strengthen citizen participation for the benefit of cultural heritage.

Relevant challenges	<b>S</b> 1	<b>S3</b>	<b>S</b> 5	<b>S6</b>	<b>S7</b>		
Interfaces	D1	D7	K1	К7			

### **Courses of action**

- Identify the barriers to citizen participation and put forward proposed solutions
- Assess existing practices and methods with a view to developing citizen participation in the governance of cultural heritage: identification, description, interpretation, promotion
- ▶ Based on the findings of that assessment, adapt existing procedures to improve citizen participation
- Implement new participatory approaches

Target audience: local, regional, national

### **Example of action**

Society of Friends of Dubrovnik Antiquities (Croatia)
 http://citywallsdubrovnik.hr/drustvo/?lang=en

### **Recommendation S6**

# Create a suitable framework to enable local authorities and communities to take action for the benefit of their heritage and its management

Citizens must be able to express their expectations and be involved in managing their heritage. This is expressed through the formation of groups comprising people who attach value to specific aspects of the cultural heritage they wish to preserve and pass on to future generations, both in the context of public action and outside that context. The authorities must nevertheless take steps to enable this cultural heritage-related right to be exercised. Setting up the necessary framework may overstep the boundaries of heritage policy proper and require action in other public sectors.

Relevant challenges	<b>S</b> 1	<b>S2</b>	<b>S4</b>	<b>S</b> 5	<b>S6</b>	<b>S7</b>	
Interfaces	K1	К6	D1	D7			

### **Courses of action**

- Adapt existing laws and procedures in order to develop partnerships between the various levels of authority, local authorities and all relevant stakeholders
- ► Encourage reflection and public debate on the cultural heritage issues at stake and the directions that should be taken
- Invite citizens to take part in heritage inventories, surveys and protection work, validated by experts to ensure the appropriate level of quality
- Use every possible means to facilitate citizen participation in the process of identifying, studying, interpreting, protecting, preserving and presenting the cultural heritage
- ► Facilitate the collection of participatory financial resources
- ▶ Draw up charters for the involvement of heritage communities in public action
- Encourage the drafting of regional development and planning documents based on heritage as an asset, with the involvement of the population

Target audience: local, regional, national

### **Example of action**

 Regional consultative conference of culture and heritage stakeholders, Pays de la Loire Region (France)

www.culture.paysdelaloire.fr/politiques-culturelles/conference-regionale-consultative/

### **Recommendation S7**

### Develop and promote participatory heritage identification programmes

Heritage must first of all be identified before populations can recognise it and take ownership and before any management and promotion processes can get underway. For citizens, involvement in these participatory schemes is a source of personal fulfilment; it also draws attention to the immediate environment, which then has wider repercussions. The sense of belonging to a region and awareness of the importance of a quality living environment are heightened; and this stimulates a sense of collective responsibility for the heritage.

Relevant challenges	<b>S2</b>	<b>S4</b>	<b>S</b> 5	<b>S6</b>	<b>S7</b>	<b>S8</b>	
Interfaces	K1	K2	КЗ	D3			

### **Courses of action**

- ► Create collaborative platforms for the joint drawing up of inventories
- Develop participatory heritage identification programmes and projects at various territorial levels, with the assistance of experts and designed for different audiences (adults, children, elderly people, etc.)
- Provide support for theme-specific inventories
- ► Encourage projects fostering the pooling of a diverse range of skills
- Promote projects fostering the contextualisation of the items that have been identified, and making sure that by classifying them as heritage they are not divorced from their natural setting and context
- ▶ Implement projects tying in with training sessions and public feedback sessions
- Attach priority to inventories of endangered or threatened heritage assets

Target audience: local, regional, national

### **Example of action**

Action carried out under the Interreg (EU) projects adopting this heritage approach, e.g. "Trans-Formation du patrimoine":

http://muap.be/projets/le-projet-trans-formation-du-patrimoine-interreg-iv

### **Recommendation S8**

### Encourage heritage rehabilitation initiatives by local communities and authorities

Alongside the acknowledged heritage, there are other sites, objects, customs, activities, traditions and the people who keep them alive, that can be recognised by citizens as a constantly evolving expression of their values, knowledge and beliefs. Efforts must be made to ensure that these often unrecognised forms of heritage are not neglected. Support must be given to the efforts of local authorities and the population to save whole swathes of their collective memory from oblivion, using tangible and intangible means - with priority given to the most fragile among them. It is important to support and assist initiatives which, with the local population, will help ensure the oral transmission of cultural heritage and preserve its memory. The local population are the prime ambassadors of their territory, for their own interest and that of newly settled residents and tourists.

Relevant challenges	<b>S2</b>	<b>S3</b>	<b>S4</b>	<b>S</b> 5	S6	<b>S8</b>	
Interfaces	D1	D4	K1	K2	КЗ	K8	

### Courses of action

- Increase citizens' knowledge of and information on heritage in order to enable them to participate in an informed way
- Showcase efforts by local communities to reveal and rehabilitate forgotten heritage (identification and discovery, upkeep, promotion)

- Support the transmission of oral traditions, drawing on the experience of local inhabitants
- ▶ Support local "memory and history transmission" initiatives: visits, comparing notes and exchanging memories, reports, publications, etc.
- ▶ Train inhabitants to be "ambassadors" of their territory (town, neighbourhood, company) so that they can share their knowledge and communicate their pride and their attachment to the territory and its heritage
- Support the creation or reactivation of links (intellectual, emotional, material, etc.) between citizens and the cultural heritage

### Target audience: local

### **Example of action**

Accessibility as a means for the inhabitants of Nantes to retake ownership of the chateau-museum,
 Nantes (France)

www.chateaunantes.fr/en/access

### **Recommendation S9**

### Support intergenerational and intercultural projects to promote heritage

There are numerous intergenerational and intercultural projects to promote heritage already in existence which deserve to be supported and developed. In turn, these projects, based on dialogue, on respect for the diversity of experience and references to cultural heritage, and on exchange, enable the stakeholders to develop their full potential and enhance social cohesion.

Relevant challenges	<b>S</b> 1	<b>S3</b>	<b>S4</b>	<b>S</b> 5	<b>S6</b>	<b>S8</b>	
Interfaces	K2	K4	D1	D3			

### **Courses of action**

- ▶ Expand learning experiences where children and young people can learn from their elders and vice versa: site surveys, stone cutting, dry stone building and roofing, stained glass, photography, history workshops, digital reuse of heritage resources, etc.
- ► Form clubs where people can exchange knowledge and know-how
- ▶ Enable people who do not use new technologies to become familiar with their use
- Support diversity in site restoration work, in terms of age, social background, country of origin, disability, etc.
- ▶ Encourage exchanges of views on heritage sites or neighbourhoods with mixed populations: different age groups, occupations, places of origin, etc.

### Target audience: local

### **Example of action**

"Hands-on" workshops which help children develop through practical experience of different skills and intergenerational exchange (France).

www.loutilenmain.fr

### **Recommendation S10**

# Facilitate and encourage (public and private) partnerships in cultural heritage promotion and conservation projects

In the context of the enlarged concept of heritage and participatory governance it would be expedient to develop public-private partnerships for heritage promotion and conservation projects. Participatory governance presupposes the involvement of civil society and citizens in the various stages of the process from

the initial idea through to implementation and funding. Accordingly, alternative sources of funding and contributions of various kinds, enabling citizens' expectations to be given greater consideration, should be encouraged and developed.

This search for supplementary funding should help ensure additional resources and should not serve as a pretext for State disengagement. On the contrary, these new practices require considerable public investment and appropriate ethical codes to preserve the nature, integrity and meaning of heritage, through commitment to the values of a shared project.

Relevant challenges	<b>S</b> 1	<b>S2</b>	<b>S4</b>	<b>S</b> 5	<b>S6</b>	<b>S7</b>	<b>S8</b>	
Interfaces	D1	D5	D7					

### **Courses of action**

- Identify firms likely to be interested in a partnership to promote heritage
- ▶ Enlist the competent bodies (consular chambers, groups of firms, sponsorship groups) to create and encourage partnerships
- Raise awareness among potential partners concerning the benefits of heritage for society
- ▶ Draft charters setting out the ethical standards to be upheld by the partners in a project: what is required of them and the benefits they can expect
- Step up the search for alternative sources of funding for the conservation and restoration of cultural heritage and for ad hoc enhancement and promotion operations
- ▶ Take appropriate steps to encourage patronage and sponsorship of the cultural heritage
- ▶ Support training worksites and operations where volunteers work alongside professionals
- Support and encourage voluntary work
- ▶ Encourage all sorts of contributions: time, materials, loan of tools, etc.
- ► Encourage financial contributions from citizens for heritage projects affecting them in order to instil a sense of responsibility and strengthen links with cultural institutions and the public authorities (e.g. crowdfunding)

Target audience: local, regional, national

### **Example of action**

Lottery Fund (UK) www.biglotteryfund.org.uk

### **6.2 THE "TERRITORIAL AND ECONOMIC DEVELOPMENT" COMPONENT (D)**

The "territorial and economic development" component focuses on the relationship between cultural heritage and spatial development, the economy and local and regional governance with due regard for the principles of sustainable development.

### **Challenges**

- D1. Building a more inclusive and cohesive society
- D2. Developing Europe's prosperity by drawing on its heritage resources
- D3. Ensuring that Europeans enjoy a high quality of life, in harmony with their cultural and natural environment
- D4. Implementing the principle of integrated conservation
- D5. Ensuring that heritage is taken into account in sustainable spatial development strategies and programmes
- D6. Developing the ability of public services to address sustainable spatial development issues by means of better use of heritage

- D7. Preserving and developing the ability of public services to address heritage issues
- D8. Increasing the use and reuse of heritage

### Recommendations

### **Recommendation D1**

### Promote cultural heritage as a resource and facilitate financial investment

Heritage constitutes an irreplaceable asset with a high cultural, social, environmental, economic and scientific value. Its resources are long-term assets contributing to the sustainable development and management of territories. The many positive impacts of heritage on the economic, cultural, social and environmental spheres can be demonstrated by a growing body of evidence, capable of convincing investors of all sorts (local and regional authorities, private owners, businesses, philanthropists, non-governmental organisations). Investing in heritage is a means of contributing both directly and indirectly to the development of the economy.

Relevant challenges	D2	D3	D4	D5	D6	D7	
Interfaces	<b>S2</b>						

### Courses of action

- Support and showcase projects involving heritage which show due regard for its integrity
- ▶ Introduce or consolidate incentives (grants, tax concessions, etc.) for the preservation and management of cultural heritage and for heritage education
- Provide examples to demonstrate the positive impacts of heritage for society and the territory and for return on investment
- ► Highlight the various kinds of contributions to heritage-related projects
- Support investment projects in cultural heritage (relating to knowledge and skills) as a strategic factor in contributing to and supporting the creative economy

Target audience: local, regional, national, European

### **Examples of action**

- "Cultural Heritage counts for Europe" report, 2015 (Europe)
   www.theheritagealliance.org.uk/cultural-heritage-counts-for-europe/
- Art Bonus (Italy): favourable tax scheme for supporting culture through donations http://artbonus.gov.it/

### **Recommendation D2**

### Support and promote the heritage sector as a means of creating jobs and business opportunities

The European Union estimates that the heritage sector represents over 300 000 direct jobs and 7 million indirect jobs. As a sector creating many jobs, it covers a broad range of occupations with a variety of roles and levels of skills and qualifications (conservation and restoration, engineering and maintenance, administration and management, surveys and promotion, research, specific technical development, interpretation and other activities, etc.) requiring many different techniques. Whether permanent, seasonal or casual, employment is to be found in the public, private and voluntary sectors and also in associated sectors, especially tourism, trade, research and education. Investing in heritage contributes to employment and consequently helps bring about an inclusive and cohesive society.

Relevant challenges	D1	D2	D3	D5	D6	D7	
Interfaces	K2	K5	<b>S8</b>				

### **Courses of action**

- Support relations between the heritage sector and the bodies in charge of the economy and employment
- ▶ Use the heritage sector to promote vocational integration and re-integration
- ▶ Facilitate access by very small and small and medium-sized enterprises to public procurement
- Inform the public and tax payers, elected representatives and decision makers about the economic and social impacts of heritage
- Support ministerial heritage departments responsible for research and skill maintenance
- ▶ Introduce intersectoral policies enabling heritage to make a contribution to other sectors
- Support the development of cultural heritage with services and work which are based on research and know-how

Target audience: local, regional, national, European

### **Example of action**

Heritage-employment plan, Walloon government (Belgium, Wallonia)
 http://prevot.wallonie.be/alliance-patrimoine-emploi-le-patrimoine-au-service-du-développement-économique-de-la-wallonie

### **Recommendation D3**

### Promote heritage skills and professionals

The heritage professions contribute to local and sustainable development and arouse great interest among the public. On-site dialogue between professionals and visitors (residents, tourists) is an innovative way of transmitting knowledge and promoting professions which are often poorly understood. These professions use a combination of traditional and state-of-the art techniques and could prove attractive to young people. It is also a means of informing taxpayers on how public funds are being used and convincing them of the importance of heritage.

Relevant challenges	D1	D3	D5	D6			
Interfaces	K1	K2	K4	K5	K8	<b>S4</b>	

### **Courses of action**

- Programme operations to promote heritage skills and professionals in a given area
- Open excavation and restoration sites (monuments, gardens, archives, works of art, artefacts, etc.) to the public
- ▶ Allow access to quarries, botanical conservatories, collections in museums, etc.
- Arrange for the opening of workshops, laboratories and for demonstrations

Target audience: local, regional, national, European

### **Examples of action**

- European Artistic Craft Days (Europe)
   www.journeesdesmetiersdart.fr/en-europe
- The Denkmal trade fair in Leipzig (Germany) www.denkmal-leipzig.com/?language=en

### **Recommendation D4**

### Produce heritage impact studies for rehabilitation, construction, planning and infrastructure projects

Through the implementation of the "integrated conservation" principle, the heritage dimension plays a part in other sectors of activity and should be viewed, especially in the field of spatial planning and territorial development, as a resource and not a constraint. The quality requirements inherent in respect for and enhancement of the heritage help achieve the highest level of quality.

Relevant challenges	D2	D3	D4	D5	D6		
Interfaces	K5						

### Courses of action

- ▶ Introduce heritage impact studies on a wider scale
- Support renovation and rehabilitation projects on existing heritage assets
- ▶ Verify and encourage an analysis of the expediency of conserving and enhancing heritage assets rather than carrying out new construction work, if this is possible as part of the programme

Target audience: local, regional, national, European

### **Example of action**

The UNESCO Operational Guidelines for the implementation of the World Heritage Convention, http://whc.unesco.org/en/guidelines/ with regard to effective management systems (II.F) States that impact assessments for proposed interventions are essential for all world heritage properties and could be adapted in order to be extended to other categories of heritage.

### **Recommendation D5**

### Encourage the reuse of heritage and use of traditional knowledge and practice

Quite apart from its cultural values, heritage has an undeniable economic value which is poorly or wrongly perceived. Like all goods and services, heritage has a market value and can be a safe investment. In terms of real estate, it is part of an organic form of spatial organisation and contributes to the functioning of local authorities. Taking into consideration grey energy, too rarely accounted for in development projects, it can make for genuine energy savings, making it a credible alternative in energy terms to new constructions. Appropriate reuse of cultural heritage is one of the key ways of addressing the negative effects of demographic changes in both urban and rural areas.

Relevant challenges	D1	D2	D3	D4	D5	D6	D7	
Interfaces	<b>S8</b>	КЗ						

### **Courses of action**

- Recognise and promote integrated conservation as a priority in heritage policies
- ▶ Introduce incentives for heritage upkeep and maintenance
- Consolidate national legislation to avoid the destruction of cultural, movable and immovable heritage assets
- Encourage the reuse of heritage for new purposes while respecting the values of heritage

Target audience: local, national, regional

### **Examples of action**

 Creation of secure repositories complying with the requisite conservation conditions, e.g. the Bibracte archaeological park and conservation and research centre in Burgundy (France) www.bibracte.fr/en

### **Recommendation D6**

# Ensure that heritage is taken into account in development, spatial planning, environmental and energy policies

The integrated approach is a key principle of heritage policies in Europe. It is unanimously accepted that heritage cannot be viewed in isolation from its physical and cultural context. A commitment to developing a high-quality living environment presupposes a reciprocal approach and consideration given to heritage in other sectoral policies, in particular in the fields of spatial planning, energy and the environment, including agricultural policies.

Relevant challenges	D1	D2	D3	D4	D5	D6	D7	
Interfaces	<i>S7</i>	K4	К6					

### Courses of action

- ▶ Give systematic consideration to heritage in spatial planning and environmental management documents at all levels of authority
- Adopt policies and enact legislation facilitating the integrated approach by and to heritage
- Carry out experimental activities regarding energy performance in old buildings

Target audience: local, regional, national, European

### **Example of action**

Inclusion of obligations regarding world heritage in relevant regulations (Article 209/1 of the Walloon Code of Spatial Planning, Urban Development, Heritage and Energy) (Belgium, Wallonia)

### **Recommendation D7**

### Give consideration to heritage in sustainable tourism development policies

Tourism comes in a multitude of forms and has many different target audiences, and heritage is one of the major assets that tourism can offer. The development of sustainable tourism requires both the satisfaction of visitor expectations and the preservation of the heritage, as well as local inhabitants' quality of life. "Slow movement", the enhancement of the tangible and intangible cultural heritage, in particular through new narratives based on the intangible heritage of local authorities, crafts, the products of traditional skills, festivals and customs, all contribute to the economy, offer tourists an authentic cultural experience and strengthen local identity and the local population's sense of being rooted in the region. Slow cultural tourism fosters meetings between peoples and cultures and nurtures mutual respect and understanding. It is essential to diversify and publicise more effectively the tourist attractions available in order to ease the pressure on areas attracting too many visitors and to draw attention to the less well-known areas. Depending on the context, it will be a question of encouraging, developing, regulating and restricting tourism activity.

Relevant challenges	D1	D2	D3	D4	D5	D6	
Interfaces	<b>S4</b>	<b>S6</b>	<b>S8</b>	К3	К7	K8	

### Courses of action

- ▶ Draw up culture-heritage-tourism agreements at national level
- Set up tourism activities incorporating heritage assets and local know-how
- ▶ When promoting tourism in an area, showcase its cultural heritage in a reasoned way
- ▶ Organise consultations with local populations to promote sustainable and responsible tourism, based on the values of cultural heritage
- Inform and raise the awareness of those involved in tourism (professionals, suppliers) regarding the cultural heritage, its potential and its vulnerability

- Develop interoccupational and intersectoral co-operation
- Jointly devise material for tourists (guidebooks, virtual tourist guides, local visitor guides, etc.)
- Assess the negative impacts and envisage limitation regulations

Target audience: local, regional, national

### **Example of action**

Council of Europe cultural routes (Europe)
 www.coe.int/t/dg4/cultureheritage/culture/routes/default\_EN.asp

### **Recommendation D8**

### Protect, restore and enhance heritage, making greater use of new technologies

Protecting, restoring and enhancing heritage mean constantly having to come up with new solutions in a changing context, undertaking multidisciplinary and interdisciplinary research, trialling new models and new methods and promoting the rational use of the new technologies.

Relevant challenges	D2	D4	D6	D8		
Interfaces	K5	К6	K7			

### Courses of action

- Inform heritage players, in co-operation with specialists, about the new technologies, including their potential and their limits
- Carry out pre-restoration work studies using non-invasive technologies (digitisation, augmented reality, 3D scanners, modelling, drones, LiDAR, etc.)
- Use non-invasive exploration techniques to study inaccessible or fragile areas
- Develop representations of heritage by means of the new technologies (modelling, 3D printing)

Target audience: local, regional, national

### **Example of action**

Archaeological research of an archaeological site using LiDAR (cf. Stonehenge, UK)
 www.wessexarch.co.uk/stonehenge/explore-stonehenge-landscape-lidar-survey

### **Recommendation D9**

### Use innovative techniques to present cultural heritage to the public, while preserving its integrity

Innovative techniques and approaches must be used to the full in showcasing operations but must be used judiciously in order to meet the dual challenge of preserving the integrity of the cultural heritage and making it accessible to as wide a public as possible.

Relevant challenges	D3	D4	D5			
Interfaces						

### **Courses of action**

- ▶ Define optimal access or visiting conditions and find solutions to achieve them
- Present a space or object that has disappeared, is inaccessible, vulnerable or disconnected from its context
- Reconstitute or create artefacts

- Organise a visitor tour in a sensitive area
- Involve local stakeholders and residents in the establishment of innovative facilities

Target audience: local, regional

### **Examples of action**

► Facsimile reconstitution of caves (Chauvet, Lascaux, Altamira)

Chauvet http://en.cavernedupontdarc.fr/

Lascaux www.lascaux.culture.fr/

Altamira http://en.museodealtamira.mcu.es/Prehistoria\_y\_Arte/la\_cueva.html

### **Recommendation D10**

# Use the cultural heritage as a means of giving the region a distinctive character and making it more attractive and better known

While cultural products recognised as heritage are influenced by the places and regions in which they are found, they are also a distinctive, and often long-lasting feature of those places, thereby contributing to the character of a region. Heritage, both tangible and intangible, is thus an asset for a region's social and economic appeal and reputation, the effects of which will be amplified when combined with other factors.

Relevant challenges	D1	D2	D3	D4	D5	D6	
Interfaces	K2	КЗ	К6				

### **Courses of action**

- ▶ Identify a region's assets, including heritage in all its diversity
- ► Conduct a critical and future-oriented analysis incorporating the contribution and intellectual support of the heritage sector
- ▶ Retain or relocate traditional economic activities
- Showcase the lasting qualities of heritage (use of local resources, local supply and distribution systems, etc.)
- Promote ethical branding (image management with due regard for heritage)
- Draw up a territorial management charter which takes heritage into account

Target audience: local, regional

### **Examples of action**

- Leader projects (EU): Local action groups (GAL) www.europe-centre.eu/fr/42/Le\_programme\_LEADER.html
- Council of Europe Local Development Pilot Projects (LDPP)
   www.coe.int/t/dg4/cultureheritage/cooperation/SEE/LDPP/default\_en.asp

### **Recommendation D11**

# Develop new management models to ensure that heritage benefits from the economic spinoffs that it generates

Heritage is a key component of the attractiveness of a region for its inhabitants, economic players and tourists. All too often, it is seen as a drain on public budgets without taking into account its indirect positive effects on real estate, and the economic and social development of the area. New management models must enable heritage to benefit, at least in part, from the added value it generates. This funding should, as a matter of priority, be used for conservation purposes.

Relevant challenges	D1	D2	D3	D4	D6		
Interfaces	<b>S6</b>	<b>S8</b>	K7				

### **Courses of action**

- Raise awareness and instil a sense of responsibility among people involved in the local economy with regard to the impact of heritage on their activities
- Promote the creation of heritage funds to which economic stakeholders and those who benefit from heritage assets can contribute
- Develop new earmarked revenue as a "monument"

**Target audience:** local, regional, national

### **Example of action**

 Digitisation of repository institutions - HEREIN (Slovak Republic) www.slovakiana.sk www.opis.culture.gov.sk/uvod

### **6.3 THE "KNOWLEDGE AND EDUCATION COMPONENT" (K)**

The "knowledge and education" component focuses on the relationship between heritage and shared knowledge, covering awareness raising, training and research.

### **Challenges**

- K1. Helping to foster a shared knowledge society
- K2. Identifying, preserving, transmitting and sharing heritage knowledge and skills
- K3. Raising awareness of the values conveyed by heritage
- K4. Ensuring heritage stakeholders have access to lifelong training
- K5. Guaranteeing a high technical level for all heritage trades and crafts
- K6. Supporting, strengthening and promoting intergovernmental co-operation
- K7. Encouraging heritage research
- K8. Enlisting the commitment of young people to heritage

### Recommendations

### **Recommendation K1**

### Incorporate heritage education more effectively in school curricula

It is essential to teach young people from a very early age about heritage, as part of the traditional artistic and cultural education syllabus. This must be based on a multidisciplinary and cross-sectoral approach to all the various aspects of heritage. It should seek to develop relevant skills (identifying, analysing, etc.) and provide young people with an introduction to art appreciation. It also fosters an understanding of professions and crafts, their practice and their history. In this way, heritage education helps us develop a better understanding of our living environment and, more broadly, the world around us. It leads to a better understanding of ourselves and others; it prompts mutual respect and respect for our living environment and helps nurture responsible citizens. It can be implemented as part of an official school curriculum or as an extracurricular activity. Not only pupils and teachers, but also parents, associations and the heritage sector itself can become involved in this education.

Relevant challenges	<b>K</b> 1	K2	К3			
Interfaces	<b>S4</b>					

### **Courses of action**

- Adapt school syllabuses
- ► Train teachers, instructors, etc.
- Establish a dialogue between the education sector and the departments responsible for heritage, museums, archives, libraries, etc.
- Initiate cross-disciplinary educational projects which include heritage
- ▶ Promote co-operation with associations, history societies, etc.
- Develop outside activities: visits, trips, interviews, documentaries
- Invite heritage specialists to schools
- Make digital heritage-related information more open, more accessible and more user-friendly
- Support programmes organised by museum professionals, taking place in museums

Target audience: local, regional, national

### **Example of action**

 Preparation of teaching material for teachers, in co-operation with the "Society of History and Social Studies Teachers" and the Ministry of Education (Estonia)

### **Recommendation K2**

### Implement measures to encourage young people to practise heritage

In order to enlist greater commitment to heritage by young people, it is essential to reach out to them, analyse what motivates and demotivates them, and to bring various approaches into play: education, networks, involvement in activities, etc. Appropriate measures can, furthermore, encourage young people to begin or develop new practices which include heritage.

Relevant challenges	K2	К3	К8			
Interfaces						

### **Courses of action**

- Introduce culture or heritage passes for specific age groups, and assess the success of the scheme
- Encourage the organisation of targeted events for young people
- Offer free or reduced-price entry
- Develop incentives devised in consultation with young people
- Promote and encourage the practices of young people (media, competitions)
- Organise heritage-based "events with a twist"

Target audience: local, regional, national, European

### **Examples of action**

 Cultural heritage-makers' competition for children and young people, part of European Heritage Days in Finland

www.kulttuuriperintokasvatus.fi/wp-content/uploads/2015/04/Cultural-Heritage-Makers2015\_Instructions.pdf

### **Recommendation K3**

### **Encourage creativity to capture the attention of the heritage audience**

The public's expectations evolve in line with changes in society and technological progress. The challenge facing heritage is how to attract and capture the attention of a wide audience by showing creativity, offering them the means of understanding heritage and nurturing in them a desire to prolong and renew the

experience. Achieving this demanding objective presupposes a dialogue between the heritage world, the guarantor of the respect it is due, and the world of contemporary creation (cinema, music, literature, new technologies, design, computer games, etc.). Moreover, heritage itself is a source of scientific and technical innovation to be highlighted among the general public.

Relevant challenges	<b>K</b> 1	K2	К3	K4		
Interfaces						

### **Courses of action**

- ▶ Highlight the interrelations between heritage and state-of-the art technologies in the fields of archaeology, conservation and restoration
- Showcase heritage at cultural or tourist events
- ▶ Devise interactive tools to raise awareness or encourage knowledge
- Encourage the creation of games focusing on heritage and its values
- Organise multidisciplinary events (live entertainment, street art, visual arts, etc.) based on and expressing the heritage value of a site.

Target audience: local, regional, national

### **Example of action**

Anatomy of Islands, Vis (Croatia) www.anatomija-otoka.com/

### **Recommendation K4**

### Provide optimum training for non-professional players and for professionals from other sectors with a connection to heritage

Many people, while not themselves fully-fledged heritage professionals, are involved, sometimes indirectly, in the cultural heritage sector: owners, seasonal workers, trainees, voluntary helpers and professionals from other sectors (accommodation, tourism, agritourism, communication, banking, insurance and other cultural fields, and also the emergency services when disasters strike, etc.). It is important to raise the heritage awareness of these people and teach them the fundamentals by putting things in context or providing coaching. Such work could be part of the role of the professionals.

Relevant challenges	K1	K2	К3	K4	K5		
Interfaces							

### **Courses of action**

- Organise training/initiation sessions incentives for local guides, seasonal workers, trainees, service providers
- Develop sessions introducing the basics of identifying and assessing local heritage
- ► Introduce awareness-raising sessions for heritage owners
- Get professionals involved in passing on knowledge and skills
- ► Encourage heritage discovery with professionals
- Support mentoring of non-professionals by professionals
- ▶ Incorporate heritage and its specific features in emergency response plans

Target audience: local, regional, national

### **Example of action**

➤ The "Europe Tour" initiative on empowering rural areas to develop the potential of cultural tourism (which seeks to improve the professional qualification of stakeholders in rural cultural tourism areas) www.europetour.tips

### **Recommendation K5**

### Diversify training systems for heritage professionals

Trades and crafts evolve and professional pathways are less linear and more complex, requiring lifelong training, adaptation to new situations or retraining. The heritage sector, which is extremely diversified, needs generalists who have a sound basic training, an open mind and a capacity for change. There is also a need for specialists in cutting-edge fields in order to ensure excellence. In the field of heritage, as in other sectors, there is a clear trend towards dual training and recognition of the importance of updating knowledge and skills. This context calls for a diversification of training systems (training centres for professionals, specific apprenticeships for young people, sandwich training and mobility, schools and universities, in-house training, etc.) and networking.

Relevant challenges	K1	К2	К3	K4	K5		
Interfaces							

### **Courses of action**

- Provide information on existing systems and incentives, at national and European level
- Evaluate: carry out an analysis and put forward proposed improvements to the training of professionals
- Ensure the sustainability of appropriate measures
- Support the widespread use of personal training accounts
- ▶ Enhance co-operation between universities, schools and training centres
- ▶ Ensure co-ordination between training systems and professional networks
- Organise in-house training sessions with support from experts (thematic, technical and specific matters, current situation, interdisciplinary or intersectoral dialogue, etc.)
- ► Introduce grants for professionals
- ► Take advantage of the opportunities provided by the Erasmus + programme
- Support exchanges of good practices and mobility, both national and international: apprentices, young professionals, lifelong training
- Support mentoring in Europe

Target audience: local, regional, national, European

### **Examples of action**

- "Erasmus for apprentices", trial carried out by 11 French and German companies, 2016
   www.agence-erasmus.fr/projet/39/l-erasmus-des-apprentis-le-projet-euroapprentissage
- Academy of Heritage in Cracow http://mck.krakow.pl/a-post-graduate-studies

### **Recommendation K6**

### Develop knowledge banks on local and traditional materials, techniques and know-how

The threat of disappearance hanging in particular over many heritage trades and practices means that there is an urgent need to create or further develop dedicated places for conservation and knowledge banks for materials, techniques and know-how, making sure that they do not become disconnected from the knowledge, models and processes of the work itself. Supplementing existing databases, their purpose would be to

conserve samples and store, update and widely disseminate data and information. As a means of stimulating ideas, this shared memory should be showcased and promoted as a source of inspiration. It is also intended to reinforce (good) professional practices.

Relevant challenges	K2	К3	K4			
Interfaces	<b>S4</b>	D2	D7			

### Courses of action

- Create dedicated places for the conservation of knowledge and know-how, both traditional and those generated by heritage management
- Use new technologies in order to document and preserve know-how
- Create a European centre of skills and know-how
- Create and expand "materials libraries"

Target audience: local, regional, national, European

### **Example of action**

Centre for the Intangible Cultural Heritage, Institute of Ethnology and Folklore Research (Croatia) http://ief.academia.edu/Departments/Institute\_of\_Ethnology\_and\_Folklore\_Research\_Zagreb\_ Croatia

#### **Recommendation K7**

### Ensure that the knowledge and skills involved in heritage trades are passed on

The transmission of knowledge and skills involved in heritage trades is essential to ensure the preservation of the heritage, but it is fragile and can be lost in a generation, with retirements and company closures. In itself it is a source of wealth and a constituent legacy of European culture and could be attractive to young people or people changing careers. Ensuring and guaranteeing this transmission will also help secure sustainable jobs and activities which have a high heritage value and which often have the potential for renewal.

Relevant challenges	<b>K</b> 1	K2	К3	K4	K8		
Interfaces	<b>S4</b>						

### Courses of action

- Support master craftworkers to ensure transmission of knowledge and skills
- ▶ Adopt measures to facilitate workshops being taken over by younger people
- ► Help firms to take on young people
- Organise exhibitions and demonstrations
- Promote incentives through competitions
- ▶ Showcase manual crafts (in schools, the media, etc.)
- ▶ Develop the teaching and practice of manual operations (sketches, measurements, etc.) along with computer-assisted design
- Support the creation and expansion of training centres for heritage crafts
- Support the European Foundation for Heritage Skills (FEMP)

Target audience: local, regional, national, European

### **Example of action**

Fornverkaskólinn www.glaumbaer.is/fornverkaskolinn

### Guarantee the competences of professionals working on the listed heritage

The heritage, in particular listed assets, requires the intervention of qualified professionals. In view of the disappearance of many crafts and given the many company closures, urgent measures are required to define standards, guarantee a given level of competences for any intervention, and increase quality by devising qualifications and certifications. Today, it is essential for there to be co-ordination and harmonisation at European level.

Relevant challenges	<b>K</b> 1	K2	К3	K4	K5		
Interfaces							

### **Courses of action**

- Introduce arrangements to verify the competences of professionals working on listed assets
- ▶ Encourage elected representatives and local authorities to become involved
- Enlist the private sector and nurture a sense of responsibility among project originators and companies
- Ensure consultation between the competent departments: employment, training, enterprise, culture
- Adopt support measures (from local authorities) for high-quality companies

Target audience: local, regional, national, European

### **Example of action**

 Construction crafts and small business federation, CAPEB (France) www.capeb.fr/

### **Recommendation K9**

### Develop study and research programmes that reflect the needs of the heritage sector and share the findings

Heritage is constantly evolving. Its field of action and knowledge has grown considerably in recent decades. The plethora of knowledge produced relating to heritage is a result of several types of work: documentary, scientific, technical studies, etc., carried out by heritage professionals, university research in a variety of disciplines (natural and physical sciences, humanities, social sciences, etc.), applied to a particular field or part of a programme, and activities undertaken by non-professionals. The problems change depending on the heritage issues in question. For the common good, support should be given to work that reflects the realities and needs of the sector, while ensuring that the independence of academic research is preserved. Multidisciplinary research is needed at national and European level to satisfy the increasingly more complex demand for sustainable transmission to future generations. The results must be disseminated, shared and discussed and, as far as possible, be part of a process which will ensure sustainability.

Relevant challenges	K2	К3	K4	K5		
Interfaces						

### **Courses of action**

- ▶ Identify relevant leads for these research studies and topics (top-down and bottom-up approaches)
- Encourage an interdisciplinary and international approach to heritage
- Study how heritage can help meet the needs of other sectors
- Disseminate the results of studies and research to professionals, decision makers and users
- ▶ Evaluate and ensure the sustainability of studies and research
- Introduce thematic study programmes in several regions

- Develop outreach programmes (lectures, courses, radio and television programmes, publications for specific readerships, etc.)
- Open research centres to the public
- ▶ Organise public meetings between professionals, researchers and users (heritage issues and debates)
- ▶ Highlight topics linking the disciplines (sciences and heritage, innovation and heritage)
- ► Support network-based European and international research co-operation

Target audience: local, regional, national, European

### **Examples of action**

- "Herito" research and publishing activities (ICC, Krakow, Poland) http://mck.krakow.pl/en
- An interactive research and conservation project of the Retable of the High Altar of St Nicholas' Church, Tallin HEREIN (Estonia)
  - http://nigulistemuuseum.ekm.ee/en/on-view/on-view/rode-altarpiece-in-close-up/
- European project "Climate for Culture" to assess the impact of climate change on cultural heritage www.climateforculture.eu

### **Recommendation K10**

### Encourage and support the development of networks

Several hundred networks are active in the heritage sector, at regional, national, European and international level. Of various types, they bring together stakeholders from their respective sectors, trades and crafts, with shared concerns or working on specific projects or topics. Networks are primarily a means of operating where the members all interact in an often informal, but always constructive way. Most frequently, they provide their members with a platform for information and discussion on all questions of common interest. Some have formed a federation, some are part of international think tanks, but the main networks must be acknowledged as partners and ensure that the voice of the heritage sector is heard. Networking is dynamic in itself: networks disappear; others are created or need to be created.

Relevant challenges	<b>K</b> 1	K2	К3	K4	K5		
Interfaces							

### **Courses of action**

- Provide assistance for the setting-up of networks
- ► Recognise existing networks and facilitate their development
- Establish relations with existing networks in other sectors which have common interests
- Establish dialogue between networks and give consideration to concerted common courses of action

Target audience: local, regional, national, European

### **Example of action**

► The Association of Cultural Encounter Centres (ACCR) www.accr-europe.org/?lang=en

### Explore heritage as a source of knowledge, inspiration and creativity

Today, heritage is no longer merely a means of creating or keeping alive a nostalgic feeling. This heritage is an infinite source of knowledge, know-how, attitudes and achievements which express the power of human creative ingenuity in all its diversity. As such, it is both the fruit of innovation throughout the ages and a source of knowledge and inspiration.

Relevant challenges	K1	К2	К3	K4	K5		
Interfaces							

### **Courses of action**

- ▶ Use heritage sites as artist residencies to explain what these sites mean
- Juxtapose heritage and contemporary objects
- ▶ Introduce heritage discovery workshops dedicated to craftworkers and creators

Target audience: local, regional

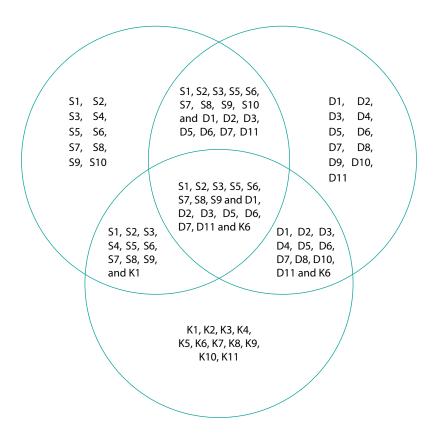
### **Example of action**

New uses of traditional materials (insulation using cork and hemp) www.culturecommunication.gouv.fr/content/download/85188/640921/version/4/file/Fiche+ conseil+-+Restaurer+un+batiment+traditionnel.pdf

### Chapter 7

### Interfaces: areas of convergence

ome of the actions identified above apply to two or even three components. These interfaces are real areas of convergence which are inevitable and should be seen as an indication of the consistency of the strategy. For example, some of the proposed actions come under both the "social" component and the "territorial and economic development" component or the "social" component and the "knowledge and education" component, or the "territorial and economic development" component and the "knowledge and education" component. Some of the actions may be common to all three approaches. The diagram below gives an illustration of the situation.

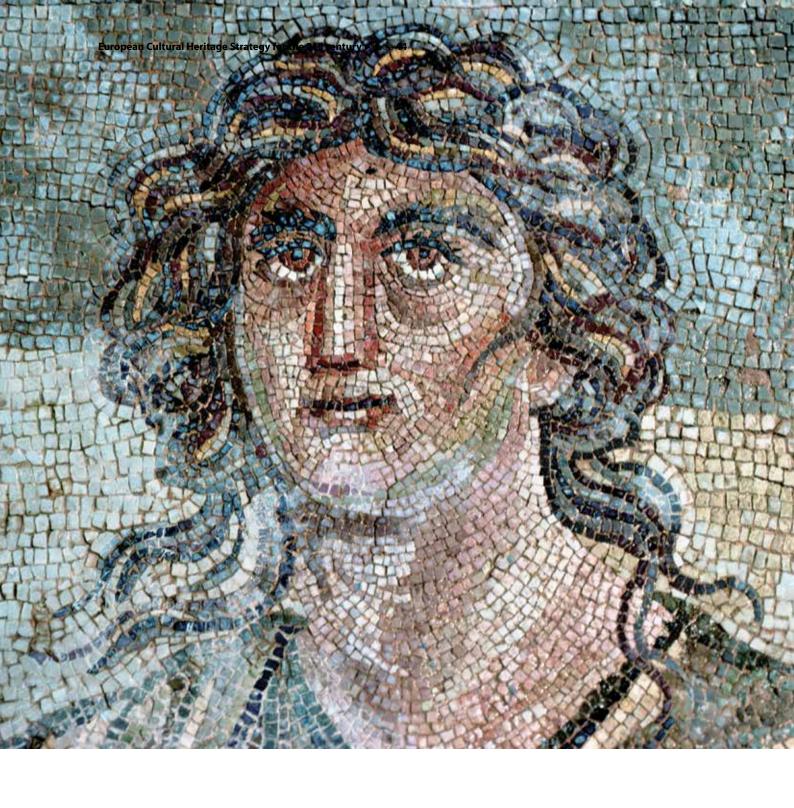




### Chapter 8

### **Evaluation procedure**

- valuation of the strategy should be undertaken in line with the principles of soft monitoring at both European and national level. The evaluation procedure for an integrated approach to heritage is given in Appendix A.
- At Council of Europe level, HEREIN is the reference tool for monitoring the strategy and a channel for exchanging best practices. A support group has the task of helping the secretariat adapt the format of the national reports in order to achieve this objective. National co-ordinators will be sent information on the strategy. An ad hoc platform, the composition and terms of reference of which will be decided by the Steering Committee for Culture, Heritage and Landscape (CDCPP), will evaluate the strategy on the basis of information gathered by HEREIN and will submit an annual report to the CDCPP with effect from 2018. In addition to showing how much progress has been made, this report will identify the recommendations on which efforts should be focused and will put forward any proposed updates. It is planned to have a first overall evaluation in 2020 so that any necessary adjustments to the strategy can be made.
- At national level, the above diagram and the proposed evaluation system in Appendix A will enable each State to immediately analyse its heritage policy using the three-component approach with their interfaces, and to identify the priority fields of action. The HEREIN crowdfunding function will be used by States to draw on the steps taken in other countries. It will be for each State to define the most appropriate monitoring and evaluation system, possibly by drawing on the work carried out in the HEREIN national reports.



### Appendix A

# Evaluation procedure and use of indicators for an integrated approach to heritage

Bojan Radej, Slovenian Evaluation Society, Ljubljana Jelka Pirkovič, Ljubljana

he strategy addresses the concept of heritage management in accordance with three components: the "social" component (S), the "territorial and economic development" component (D) and the "knowledge and education" component (K), comprising a tailored evaluation system. Although this subdivision may be slightly arbitrary, these three components can be seen as three key and independent aspects of heritage management as they cover three very distinctive aspects of heritage. They are driven by a unique underlying rationale and accordingly pursue largely independent, fundamental objectives. They also operate with autonomous intervention logics (how to achieve goals), and thus with independent approaches to heritage management.

- The "social" component relates to the alignment of heritage activities with the European values relating to the recognition of multiple identities and cultural diversity. The social priority of heritage is made operational by promoting diversity, empowering heritage communities and fostering participatory governance.
- The "territorial and economic development" component is concerned with enhancing heritage-led sustainable territorial and economic development. The main drivers in this regard are the local economies based on endogenous potential, tourism and employment in which heritage concerns are incorporated.
- The "knowledge and education" component covers concerns relating to education, research and lifelong training for and with heritage. Creating heritage centres of knowledge and devising new education and research programmes are among the main drivers of this third component of heritage management.
- If heritage is managed separately (or vertically) under these three components without any overlap, the results will also be separate and non-integrated. While vertical concerns in heritage management are justifiable and reasonable, they fail to offer any understanding of the important horizontal aspects of heritage development. For example, education has a strong impact on the potential for development and societal trends, and vice versa. Consequently, the three components of heritage management must be conceptualised in such a way as to take account of their areas of convergence. This is a prerequisite if we are to achieve consistent, sustainable and territorially and socially cohesive results. Accordingly, the components set out in this way together with their interfaces underline the needs and effects of intersectoral heritage management.
- There are four main interfaces to be considered in conceptualising heritage management: between S and D, between D and K, between K and S and between S, D and K.
- The horizontal interface between S and D covers the new approaches to the governance of heritage concerns at the intersection between ensuring greater democracy, participation, empowerment of the approach to heritage, and enhancement of economic heritage-related opportunities. These two components overlap in sustainable territorial development and in innovative economic and financial models which are appropriate for heritage and which must be based on activation of the local potential for promoting local needs.

- The horizontal interface between D and K takes into consideration the maintenance and transmission of heritage knowledge, methods and skills in order to further develop these topics. The bridges between the two are the new information technology tools that connect users to heritage, new skills and new heritage products and services.
- The horizontal interface between K and S relates to the sharing of promotion and awareness-raising practices, along with the regulatory considerations pertaining to heritage management. This interface is driven by education and awareness raising regarding heritage rights and responsibilities for stakeholders and heritage values for the young generations.
- Lastly, the horizontal interface between K, D and S has the potential to fully implement cross-sectoral and multifunctional concepts of heritage and to contribute to efforts to strengthen European values and identity.
- When heritage management achieves excellent results for the three components, separately assessed sectoral measures are very effective. Where heritage management is very effective in one or two components, but not in all three, the sectoral (vertical) achievements are poorly balanced. The integration objective requires sound evaluation of this sectoral or primary balancing aspect between the three components.
- When heritage management obtains excellent results from the different interfaces of the three components, it can be considered to be very cohesive. This means that the secondary effects of sectoral policies are very positive in their interrelationship. If two components overlap asymmetrically, the effect of one component on the other is very positive, whereas the effects of the other component are very negative. This is the case of the interface between certain economic projects and cultural heritage, where the interface can be relatively large but not on an equal footing for both sides. Consequently, benefits are not reciprocal. They do not empower both sides, so they cannot produce trust and induce shared efforts, despite their narrowly observed effectiveness.
- Where the interfaces are cohesive in a mutually satisfying way, heritage management can produce synergies. Where heritage policy achieves a true balance and high levels of synergy, we can talk about integrated heritage management.
- This interface approach implies three directions for integrated programming and an evaluation of cohesion in heritage management.
- 1. What does the heritage policy directly pursue? This is its vertical direction: it relates to a conventional, linear intervention logic (as represented in a chain: definition of the problem strategy goal action impact) and results-based evaluation (efficiency, effectiveness, relevance).
- 2. The horizontal direction comprises two aspects:
  - a. how each heritage sector impacts the others;
  - **b.** how non-heritage sectors (industry, agriculture, tourism, education policy, etc.) impact the heritage sector and its objectives.
- 3. This approach may be called an overlapping concept of heritage management. This new concept has been adopted in drafting the strategy and can be used at national, local and project level, as well. In the implementation phase, it also gives sound support in evaluating the impact of heritage management in terms of both the vertical and horizontal policy interventions.
- The integrated approach to heritage strategy serves two basic purposes: programming and evaluation.
- It has an innovative and connective intervention logic that helps in designing heritage policies with more synergetic results (programming) and the draft strategy follows this intervention logic.
- It is an evaluation tool with efficient synthesis of assessment results which ensures that evaluation becomes relevant for medium and strategic levels of decision making. For the time being, the draft strategy does not fully integrate this synthetic concept of evaluation.
- The synergetic intervention logic is useful at the strategic level, but is generally relevant as it can be applied at other levels as well. The proposed tool is relevant for managing public affairs where challenges arise predominantly horizontally and solutions depend on synergies with measures in a number of other

sectors, and not exclusively on sectoral policies. When synergy is achieved, even less prominent sectors with weak starting capacities can produce significant results in the medium and long term.

- The new approach<sup>7</sup> goes beyond standard results-based logic in policy impact evaluation. A standard approach is valuable, but much more can be obtained from the same set of information by synthesising result data more judiciously. By doing so, a strategic overview of a complex situation can be gained.
- The strategy starts with conceptual and strategic issues and then proceeds systematically to more operational questions, leaving a lot of freedom for specific needs and context that have to be taken into consideration at national and sub-national levels.
- In principle, the strategy needs to be complemented with a system of indicators to monitor the implementation of heritage policy in different areas. General guidelines for evaluation of the impact of heritage policy will most probably follow standard rules for carrying out heritage policy impact evaluations. Specific evaluation (and policy) design for national and regional/local heritage agendas can be prepared separately.
- In the implementation phase, the integrated approach is relevant even in the absence of a fully functional monitoring and information system, since it can be performed qualitatively, with experts' qualitative assessment (positive/negative/neutral/not applicable) of individual actions stemming from specific recommendations in addressing each challenge defined by the strategy.
- The new evaluation approach can be first tested by evaluating some best practice cases collected to illustrate the spirit of the strategy. Positive experiences can then be mainstreamed. Some sort of training would be advisable; however, the methodology is simple, transparently presented and can be used freely under the Creative Commons 2.5 license for non-profit use even without specific training.
- The horizontal interfaces between three strategy components and its recommendations and challenges are illustrated by the conventional Leopold matrix which presents the estimated impacts of heritage policy measures at the European level.

<sup>7.</sup> See more in Radej B. (2014), "Social complexity: operational definition", Ljubljana, Slovenian Evaluation Society: Working papers, 7/2; or Radej B., Jazbinšek K. Ž., Dolinšek M. (2015), "Measuring Smartness of Innovation Policy", Asia-Pacific Tech Monitor, June-September 2015.

**Table 1:**European Cultural Heritage Strategy for the 21st century - Leopold matrix of interfaces (links) (Recommendations x Challenges) pertaining to the three strategy components

					So	cial					Development							Knowledge							
Chall Reco	enges** mmendations*	S 1	S 2	S 3	S 4	S 5	S 6	S 7	S 8	D 1	D 2	D 3	D 4	D 5	D 6	D 7	D 8	K 1	K 2	K 3	K 4	K 5	K 6	K 7	K 8
<b>S</b> 1			х		х		х		х	х		х						х		х					
<b>S2</b>		х	х			х		х		х		х						х		х					
<b>S3</b>		х	х	х	х	х	х	х	х	х								х		х			х		
<b>S4</b>		х	х	х	х	х	х	х	х									х	х	х					
<b>S</b> 5		х		х		х	х	х	х	х						х		х						х	
<b>S6</b>	Social	х	х		х	х	х	х		х						х		х					х		
<b>S7</b>			х		х	х	х	х	х			х						х	х	х					
<b>S8</b>			х	х	х	х	х		х	х			х					х	х	х					х
S9		х		х	х	х	х		х	х		х							х		х				
<b>S10</b>		х	х		х	х	х	х	х	х				х		х									
D1			х								х	х	х	х	х	х									
D2									х	х	х	х		х		х			х			х			
D3					х					х		х		х				х	х		х	х			х
D4											х	х	х	х	х							х			
D5									х	х	х	х	х	х	х	х				х					
D6	Development							х		х	х	х	х	х	х	х					х		х		
D7					х		х		х	х	х	х	х	х	х					х				х	х
D8											х		х		х		х					х	х	х	
D9												х	х	х											
D10										х	х	х	х	х	х				х	х			х		
D11							х		х	х	х	х	х		х									х	
K1					х													х	х	х					х
K2																			х	х					
К3																		х	х	х	х				
K4																		х	х	х	х	х			
K5																		х	х	х	х	х			
К6	Knowledge				х						х					х			х	х	х				
К7					х													х	х	х	х				х
К8																		х	х	х	х	х			
К9																			х	х	х	х			
K10	-																	х	х	х	х	х			
K11																		х	х	х	х	х			

Source of data: European Cultural Heritage Strategy for the 21st century

### Legend to Table 1

* Re	commendations	** (	Challenges
<b>S</b> 1	Encourage the involvement of citizens and local authorities in capitalising on their everyday heritage		Living in peace
S2	Make heritage more accessible		Improving quality of life
S3	Use heritage to assert and transmit the fundamental	S3	Contributing to people's well-being and good health
	values of Europe and European society	<b>S4</b>	Preserving the collective mem-
<b>S4</b>	Promote heritage as a meeting place and vehicle for inter-		ory
CE	cultural dialogue, peace and tolerance		Establishing good governance
S5 S6	Assess citizens' participation practices and procedures  Create a suitable framework to enable local authorities	S6	Promoting participatory management
30	and communities to take action to promote and manage their heritage	<b>S</b> 7	•
S7	Develop and promote participatory heritage identification programmes	S8	Promoting an inclusive approach to heritage
S8	Encourage heritage rehabilitation initiatives by local communities and authorities	D1	Building a more inclusive and cohesive society
<b>S9</b>	Support intergenerational and intercultural projects to promote heritage	D2	Developing Europe's prosperity by drawing on its heritage
S10	Facilitate and encourage (public and private) partnerships in cultural heritage promotion and conservation projects	-	resources
D1	Promote cultural heritage as a resource and facilitate fi- nancial investment	D3	Ensuring that Europeans enjoy a high quality of life, in har- mony with their cultural and
D2	Support and promote the heritage sector as a means of creating jobs and business opportunities	D4	natural environment Implementing the principle of
D3	Promote heritage skills and professionals		integrated conservation
D4	Produce heritage impact studies for rehabilitation, construction, development and infrastructure projects	D5	Ensuring that heritage is taken into account in sustainable spatial development strategies
D5	Encourage the reuse of heritage and the use of traditional knowledge and practice		and programmes
D6	Ensure that heritage is taken into account in development, spatial planning, environmental and energy policies	D6	Developing the ability of public services to address sustainable spatial development issues by
D7	Give consideration to heritage in sustainable tourism development policies	D7	means of better use of heritage
D8	Protect, restore and enhance heritage, making greater use of new technologies	D/	Preserving and developing the ability of public services to address heritage issues
D9	Use innovative techniques to present cultural heritage to the public, while preserving its integrity	D8	Increasing the use and reuse of heritage
D10	Use cultural heritage as a means of giving the region a distinctive character and making it more attractive and	K1	Helping to foster a shared knowledge society
D11	Develop new management models to ensure that heritage benefits from the economic spinoffs that it generates	K2	Identifying, preserving, trans- mitting and sharing heritage knowledge and skills
K1	Incorporate heritage education more effectively in school curricula	К3	Raising awareness of the values conveyed by heritage
K2	Implement measures to encourage young people to practise heritage	K4	Ensuring heritage stakeholders have access to lifelong training
K3	Encourage creativity to capture the attention of the heritage audience	K5	Guaranteeing a high technical level for all heritage trades and crafts

- K4 Provide optimum training for non-professional players and for professionals from other sectors with a connection to heritage
- K5 Diversify training systems for heritage professionals
- K6 Develop knowledge banks on local and traditional materials, techniques and know-how
- K7 Ensure that the knowledge and skills involved in heritage trades are passed on
- K8 Guarantee the competences of professionals working on listed heritage
- K9 Develop study and research programmes that reflect the needs of the heritage sector and share the findings
- K10 Encourage and support the development of networks
- K11 Explore heritage as a source of knowledge, inspiration and creativity

- K6 Supporting, strengthening and promoting intergovernmental co-operation
- K7 Encouraging heritage research
- K8 Enlisting the commitment of young people to heritage

Table 1 identifies the connections between all strategy recommendations and all strategy challenges.<sup>8</sup> It gives a detailed insight into how the implementation of individual recommendations can impact challenges arising from the strategy. The strategy is not prepared as a set of fragmented links between recommendations and challenges, but as a full-fledged structure with three autonomous yet interdependent components. So it is sensible to identify these structural links between components to see how they affect each other indirectly, which is a precondition for synergy between heritage components.

The estimated impacts of the strategy in Table 1 can be aggregated by source and area of sectoral impact (K by K or K $\cap$ K, K $\cap$ S, K $\cap$ D, etc.) to obtain an input-output square matrix showing what synergies between strategy components can be produced when recommended activities are implemented.

<sup>8.</sup> The main focus in the strategy lies in linking recommendations and challenges of the same heritage component (S, D or K), since the majority of identified impacts are located on the diagonal of the matrix (from upper-left to lower-right corner).

**Table 2:** Input-output matrix of impact between components

Input-output matrix	Challenges 1 (component S)	Challenges 2 (component D)	Challenges 3 (component K)
Recommendations 1 (component S)	S1-10	S1-3, S5-10	S1-9
Recommendations 2 (component D)	D1-3, D5-7, D11	D1-D11	D2-8, D10-11
Recommendations 3 (component K)	K1, K6-7	K6	K1-11

Source of data: Table 1 Leopold matrix (Recommendations x Challenges)

### Legend to Table 2:

How to use the Input-output matrix

How to obtain summary results from the input-output matrix	Challenges in S	Challenges in D	Challenges in K
Recommendations to S	<b>SS:</b> Effectiveness of S-related actions in resolving S-related challenges	<b>SD:</b> Effectiveness of S-related actions in resolving D-related challenges	<b>SK:</b> Effectiveness of S-related actions in resolving K-related challenges
Recommendations to D	<b>DS:</b> Effectiveness of D-related actions in resolving S-related challenges	<b>DD:</b> Effectiveness of D-related actions in resolving D-related challenges	<b>DK:</b> Effectiveness of D-related actions in resolving K-related challenges
Recommendations to K	<b>KS:</b> Effectiveness of K-related actions in resolving S-related challenges	<b>KD:</b> Effectiveness of K-related actions in resolving D-related challenges	<b>KK:</b> Effectiveness of K-related actions in resolving K-related challenges

NB: ► Effectiveness is assessed in a standard way by monitoring impact indicators (how recommendations in S impact on challenges in S, S∩S, etc.

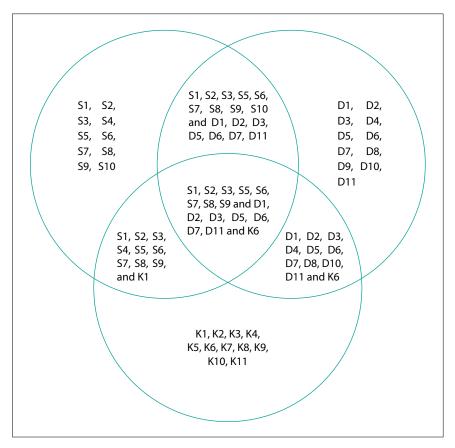
- ▶ Synergy between S (in recommendations) and D (in challenges) is achieved as average of assessed impacts: (DS + SD)/2.
- ▶ Synergy between K and D is achieved as average of assessed impacts:  $(K \cap D + D \cap K)/2$ .
- ▶ Synergy between S and K is achieved as average of assessed impacts:  $(S \cap K + K \cap S)/2$ .

Table 2 identifies connectedness between recommendations and challenges for each strategy component. On the diagonal, it presents the conventional indicator of policy effectiveness. It shows how successful each strategy component is in carrying out its own primary important recommendations.

Indirect or cross-sectoral impacts are located in the non-diagonal fields of the matrix in Table 2. By connecting the cross-sectional impact that is located diagonally below with the symmetrically located cross-sectional impact diagonally above (such as D $\cap$ S and S $\cap$ D), one can assess the synergy between two strategy components and how two components support or constrain each other by the means of implementing their recommendations.

The Venn diagram below illustrates how three components of heritage policy are integrated by the means of direct (diagonal, non-overlapping) and indirect (non-diagonal, overlapping) links between strategy recommendations and challenges.

Figure 1:
Venn diagram of European Cultural Heritage Strategy for the 21st century



Source: Table 2.

Heritage policy (or heritage-related measures or even projects) will increase in coherence when the inner area of intersection increases by implementing its recommendations. A specific heritage policy, measure or project proves to be more integrated when coherence between interfaces increases in parallel with improved effectiveness in all three components.

### Appendix B

## List of examples by recommendations

### 1. THE "SOCIAL COMPONENT"

The "social component" (S) focuses on the relationship between heritage, on the one hand, and societies, citizenship, the transmission and sharing of democratic values by methods of participatory and good governance through participatory management, on the other.

### **Challenges**

- S1. Living in peace
- S2. Improving quality of life
- S3. Contributing to people's well-being and good health
- S4. Preserving the collective memory
- S5. Establishing good governance
- S6. Promoting participatory management
- S7. Optimising implementation of the conventions
- S8. Promoting an inclusive approach to heritage

### Recommendations

### **Recommendation S1**

### Encourage the involvement of citizens and local authorities in capitalising on their everyday heritage

- Heritage as a means of emancipation for people with mental or multiple disabilities HEREIN (Netherlands)
  - www.ipsedebruggen.nl/news/article/58/opening-de-haven-nigrum-pullum-zwammerdam www.romeinselimes.nl/nl/op-pad/fort-nigrum-pullum-zwammerdam https://erfgoedstem.nl/opening-bezoekerscentrum-haven-nigrum-pullum/www.monumentaal.com/bezoekerscentrum-haven-nigrum-pullum-open
- Indicators of the economic and social impact of cultural heritage HEREIN (Hungary) www.forsterkozpont.hu/nemzetkozi-feladatok/nemzetkozi-projektjeink/749#1 http://balatoncsicso.reblog.hu/www.facebook.com/csicsoiplebania
- Local development programme of Cres Island HEREIN (Croatia)
   www.coe.int/t/dg4/cultureheritage/cooperation/SEE/LDPP/Croatia\_en.asp
- Protection of local heritage by municipalities HEREIN (Slovak Republic)

- Participatory approaches developed with schools and municipalities by the not-for-profit organisation Qualité-Village-Wallonie (Belgium, Wallonia) www.qvw.be/
- "SOS Patrimoine": thematic factsheets produced by the Walloon Rural Foundation, useful for all citizens involved in the preservation of a heritage item (Belgium, Wallonia) www.frw.be
- ► Grant for the restoration of "small-scale heritage" HEREIN (Belgium, Brussels Capital Region) http://patrimoine.brussels/liens/campagnes-programmes/petit-patrimoine-brochure-2015
- Local development pilot project for the wine villages of Limassol (Cyprus) www.agrotourism.com.cy/discover-wine-route-4-wine-villages-limassol,60,en
- Saarländischer Verein für Denkmalschutz e.V. (Association for the Preservation of Historical Monuments of the state Saarland) (Germany)
   www.denkmalschutz-saarland.de

### Make heritage more accessible

Examples of action

- Activities carried out during European Heritage Days http://pjp-eu.coe.int/en/web/ehd-jep/home
- Local development programme of Cres Island HEREIN (Croatia)
   www.coe.int/t/dg4/cultureheritage/cooperation/SEE/LDPP/Croatia\_en.asp
- ▶ Indicators of the economic and social impact of cultural heritage HEREIN (Hungary) www.forsterkozpont.hu/nemzetkozi-feladatok/nemzetkozi-projektjeink/749#1 http://balatoncsicso.reblog.hu/ www.facebook.com/csicsoiplebania
- Heritage as a means of emancipation for people with mental or multiple disabilities HEREIN (Netherlands)
  - www.ipsedebruggen.nl/news/article/58/opening-de-haven-nigrum-pullum-zwammerdam www.romeinselimes.nl/nl/op-pad/fort-nigrum-pullum-zwammerdam https://erfgoedstem.nl/opening-bezoekerscentrum-haven-nigrum-pullum/www.monumentaal.com/bezoekerscentrum-haven-nigrum-pullum-open
- Deutsches Nationalkomitee für Denkmalschutz (German National Committee for Monument Preservation) (Germany)
   http://www.dnk.de/

### **Recommendation S3**

### Use heritage to assert and transmit the fundamental values of Europe and European society

- Local development programme of Cres Island HEREIN (Croatia)
   www.coe.int/t/dg4/cultureheritage/cooperation/SEE/LDPP/Croatia\_en.asp
- ► The Liszt Academy, winner of the Europa Nostra Prize and of the European Heritage Label (2016) for its contribution to European culture and heritage (Hungary)
- Heritage as a means of emancipation for people with mental or multiple disabilities HEREIN (Netherlands)
  - www.ipsedebruggen.nl/news/article/58/opening-de-haven-nigrum-pullum-zwammerdam www.romeinselimes.nl/nl/op-pad/fort-nigrum-pullum-zwammerdam https://erfgoedstem.nl/opening-bezoekerscentrum-haven-nigrum-pullum/www.monumentaal.com/bezoekerscentrum-haven-nigrum-pullum-open

 Verein Kulturraum Großregion (Association for cross-border cultural region in Belgium, France, Germany and Luxembourg) (Germany)
 http://www.kulturraumgr.eu/de

### **Recommendation S4**

### Promote heritage as a meeting place and vehicle for intercultural dialogue, peace and tolerance

Examples of action

- ▶ Report on the role of public arts and cultural institutions in the promotion of cultural diversity and intercultural dialogue
  - http://ec.europa.eu/culture/library/reports/201405-omc-diversity-dialogue\_en.pdf
- Local development programme of Cres Island HEREIN (Croatia)
   www.coe.int/t/dg4/cultureheritage/cooperation/SEE/LDPP/Croatia en.asp
- Indicators of the economic and social impact of cultural heritage HEREIN (Hungary) www.forsterkozpont.hu/nemzetkozi-feladatok/nemzetkozi-projektjeink/749#1 http://balatoncsicso.reblog.hu/www.facebook.com/csicsoiplebania
- ▶ Brera: un'altra storia. Percorsi interculturali nel museo (Brera: another story. Intercultural trails in the museum) (Italy)
  - http://valorizzazione.beniculturali.it/it/notizie/259-brera-unaltra-storia-percorsi-interculturali-nel-museo.html
- Heritage as a means of emancipation for people with mental or multiple disabilities HEREIN (Netherlands)
  - www.ipsedebruggen.nl/news/article/58/opening-de-haven-nigrum-pullum-zwammerdam www.romeinselimes.nl/nl/op-pad/fort-nigrum-pullum-zwammerdam https://erfgoedstem.nl/opening-bezoekerscentrum-haven-nigrum-pullum/www.monumentaal.com/bezoekerscentrum-haven-nigrum-pullum-open)
- Nicosia Master Plan (Cyprus)
   www.moi.gov.cy/moi/urbanguard/urbanguard.nsf/dmltph\_en/dmltph\_en?OpenDocument
- Open Monument Day (Germany) http://www.tag-des-offenen-denkmals.de/

### **Recommendation S5**

### Assess citizen participation practices and procedures

- Society of Friends of Dubrovnik Antiquities (Croatia) http://citywallsdubrovnik.hr/drustvo/?lang=en
- Association "4 grada Dragodid": the scope of the association's work is focused on vernacular architecture, specifically dry stone techniques and other building types and materials in the Croatian rural karst (Croatia)
  - www.dragodid.org/category/eng/
- Motel Trogir: association for the protection of post-war architecture (Croatia) http://moteltrogir.tumblr.com
- Adopt a monument, an initiative to promote the caretaking of shared heritage, applied in several European countries, a creative way of getting local inhabitants actively involved in looking after and preserving their local cultural heritage (Pirkanmaa provincial museum) (Finland)
  - http://adoptoimonumentti.fi/europa-nostra-award-2016/?lang=en
  - https://issuu.com/vapriikki/docs/am\_esite\_en\_n\_0815
  - https://issuu.com/vapriikki/docs/adopt-a-monument
- "Living Heritage Wiki", a web-based platform along the lines of the open and collaborative Wiki formula, enabling anyone to suggest and describe entries in a national catalogue of intangible cultural

heritage, in connection with the implementation of the UNESCO Convention for the Safeguarding of the Intangible Cultural Heritage (Finland)

www.aineetonkulttuuriperinto.fi/en/implementation

https://wiki.aineetonkulttuuriperinto.fi/

- ▶ Indicators of the economic and social impact of cultural heritage HEREIN (Hungary) www.forsterkozpont.hu/nemzetkozi-feladatok/nemzetkozi-projektjeink/749#1 http://balatoncsicso.reblog.hu/ www.facebook.com/csicsoiplebania
- Urban and regional/spatial planning consultation commission HEREIN (Belgium, Brussels Capital Region)

https://urbanisme.irisnet.be/les-commissions-de-concertation

### **Recommendation S6**

### Create a suitable framework to enable local authorities and communities to take action to promote and manage their heritage

Examples of action

- Indicators of the economic and social impact of cultural heritage HEREIN (Hungary) www.forsterkozpont.hu/nemzetkozi-feladatok/nemzetkozi-projektjeink/749#1 http://balatoncsicso.reblog.hu/www.facebook.com/csicsoiplebania
- ► Local development programme of Cres Island HEREIN (Croatia) www.coe.int/t/dg4/cultureheritage/cooperation/SEE/LDPP/Croatia en.asp
- Walloon Rural Foundation: a participatory rural development process incorporating heritage protection in a citizen-based approach (Belgium) www.frw.be
- "InterKultur. Migration als Einflussfaktor auf Kunst und Kultur" (Intercultural barometer: migration as a factor influencing art and culture) (Germany) http://www.mwk.niedersachsen.de/themen/kultur/kulturentwicklungskonzept\_niedersachsen\_ kek/kekprozess/der-kek-prozess-bezieht-die-akteure-aktiv-ein-118561.html
- ▶ Voluntary "persons of trust" for memorials/heritage sites, Schleswig-Holstein (Ehrenamtliche Vertrauensleute für Kulturdenkmale, § 6 DSchG) (Germany) https://www.schleswig-holstein.de/DE/Fachinhalte/D/denkmalschutz/downloads/Denkmal schutzgesetz.pdf?\_\_blob=publicationFile&v=5

### **Recommendation S7**

### Develop and promote participatory heritage identification programmes

- Action carried out under the Interreg Europe (EU) projects adopting this heritage approach, e.g. "Trans-Formation du patrimoine" (Interreg IV):
  - http://muap.be/projets/le-projet-trans-formation-du-patrimoine-interreg-iv
- ▶ Initiative of the Community of Split for the protection of the Split 3 residential area (Croatia)
- Local development programme of Cres Island HEREIN (Croatia)
   www.coe.int/t/dg4/cultureheritage/cooperation/SEE/LDPP/Croatia\_en.asp
- Indicators of the economic and social impact of cultural heritage HEREIN (Hungary) www.forsterkozpont.hu/nemzetkozi-feladatok/nemzetkozi-projektjeink/749#1 http://balatoncsicso.reblog.hu/www.facebook.com/csicsoiplebania
- ▶ Protection of the local heritage by municipalities HEREIN (Slovak Republic)

### Encourage heritage rehabilitation initiatives by local communities and authorities

Examples of action

- Accessibility as a means for the inhabitants of Nantes to retake ownership of the chateau-museum,
   Nantes (France)
- Indicators of the economic and social impact of cultural heritage HEREIN (Hungary) www.forsterkozpont.hu/nemzetkozi-feladatok/nemzetkozi-projektjeink/749 1 http://balatoncsicso.reblog.hu/www.facebook.com/csicsoiplebania
- Participation of local residents in the restoration of small-scale heritage items at the initiative of Qualité-Village-Wallonie (Belgium) www.qvw.be/
- "Petites cités de caractère de France" Association www.petitescitesdecaractere.com/fr/lassociation-petites-cites-de-caractere-de-france

### **Recommendation S9**

### Support intergenerational and intercultural projects to promote heritage

Examples of action

- Local development programme of Cres Island HEREIN (Croatia)
   www.coe.int/t/dg4/cultureheritage/cooperation/SEE/LDPP/Croatia\_en.asp
- "Hands-on" workshops which help children develop through practical experience of different skills and intergenerational exchange (France) www.loutilenmain.fr/
- ▶ Indicators of the economic and social impact of cultural heritage HEREIN (Hungary) www.forsterkozpont.hu/nemzetkozi-feladatok/nemzetkozi-projektjeink/749 1 www.facebook.com/csicsoiplebania
- ► Training programmes for children and adults at the heritage crafts training centre in the former Abbey of la Paix-Dieu (Belgium, Wallonia) www.institutdupatrimoine.be/index.php/missions/metiers-du-patrimoine
- Music programme "Wir machen die Musik" (We make music), Lower Saxony (Germany) http://www.wirmachendiemusik.de/

### **Recommendation S10**

### Facilitate and encourage (public and private) partnerships in cultural heritage promotion and conservation projects

- ► Fondation du patrimoine (Heritage Foundation) (France) www.fondation-patrimoine.org
- ► Fondation "Total" (France) www.fondation.total.com/missions/faire-rayonner-les-cultures-et-le-patrimoine
- Indicators of the economic and social impact of cultural heritage HEREIN (Hungary) www.forsterkozpont.hu/nemzetkozi-feladatok/nemzetkozi-projektjeink/749#1 http://balatoncsicso.reblog.hu/www.facebook.com/csicsoiplebania
- Palazzo Madama: purchase in partnership with the city of Turin (Italy)
   www.palazzomadamatorino.it/it/blog/ottobre-2013/crowdfunding-and-more-summary
- Lottery Fund (UK) www.biglotteryfund.org.uk/

- ► Fondation Roi Baudouin (King Baudouin Foundation) (Belgium) www.kbs-frb.be/
- Culture Funding Point (Germany) http://www.kulturfoerderpunkt-berlin.de/start/

### 2. THE "TERRITORIAL AND ECONOMIC DEVELOPMENT" COMPONENT

The "territorial and economic development" (D) component focuses on the relationship cultural heritage maintains with spatial development, the economy and local and regional governance, with due regard for the principles of sustainable development.

### **Challenges**

- D1. Building a more inclusive and cohesive society
- D2. Developing Europe's prosperity by drawing on its heritage resources
- D3. Ensuring that Europeans enjoy a high quality of life, in harmony with their cultural and natural environment
- D4. Implementing the principle of integrated conservation
- D5. Ensuring that heritage is taken into account in sustainable spatial development strategies and programmes
- D6. Developing the ability of public services to address sustainable spatial development issues by means of better use of heritage
- D7. Preserving and developing the ability of public services to address heritage issues
- D8. Increasing the use and reuse of heritage

### Recommendations

### **Recommendation D1**

### Promote cultural heritage as a resource and facilitate financial investment

Examples of action

- "Cultural Heritage counts for Europe", 2015 report www.theheritagealliance.org.uk/cultural-heritage-counts-for-europe/
- ▶ Public Cultural Co-operation Establishment (EPCC), Pont du Gard, UNESCO site (France) www.pontdugard.fr/fr/la-gestion-du-site-confiee-un-epcc
- Art Bonus: tax scheme favourable to those who support culture through donations (Italy) http://artbonus.gov.it/
- National Restoration Fund, Netherlands www.restauratiefonds.nl
- ► Financial incentive mechanism of the buildings included in the inventory of historical monuments (Cyprus)
  - http://moi.gov.cy/tph

### **Recommendation D2**

### Support and promote the heritage sector as a means of creating jobs and business opportunities

Example of action

Alliance Patrimoine-Emploi (Heritage-employment alliance), Walloon Government (Belgium, Wallonia)

### Promote heritage skills and professionals

Examples of action

- European Artistic Craft Days www.journeesdesmetiersdart.fr/en-europe
- Restoration site visit: Notre-Dame la Grande de Poitiers, Versailles, Tournai Cathedral, etc.
- ► The Denkmal trade fair in Leipzig (Germany)
- Moj kazun La mia casa, heritage activities in Vodnjan, focusing on the preservation of small dry stone field shelters typical of the Istrian peninsula (Croatia) www.istria-culture.com/en/the-kazun-park-i174
- ► The International Heritage Show (SIPC), at the Louvre, Paris (France) www.patrimoineculturel.com/
- "Youth and heritage" week, an extension of European Heritage Days attended by craftworkers; Building Heroes, educational activities in la Paix-Dieu, workshops with craftworkers (Belgium, Wallonia)
- ► The Denkmal trade fair in Leipzig (Germany) http://www.denkmal-leipzig.de/
- Cultural heritage award, Free Hanseatic City of Bremen (Germany)
   http://www.denkmalpflege.bremen.de/sixcms/detail.php?gsid=bremen160.c.2415.de

#### **Recommendation D4**

### Produce heritage impact studies for rehabilitation, construction, development and infrastructure projects

Example of action

➤ The UNESCO Operational Guidelines for the implementation of the World Heritage Convention, with regard to effective management systems (II.F) States that impact assessments for proposed interventions are essential for all World Heritage properties and could be adapted in order to be extended to other categories of heritage

### **Recommendation D5**

### Encourage the reuse of heritage and the use of traditional knowledge and practice

Examples of action

- ► Fraunhofer Centre for energy efficiency in historic buildings (Alte Schäfflerei at Kloster Benediktbeuern) (Germany) www.denkmalpflege.fraunhofer.de/
- ▶ Renovation of the cultural heritage with the help of the unemployed HEREIN (Slovak Republic) www.academia.edu/21653581/Strategic\_Heritage\_Conservation\_Practices\_Inclusion\_of\_the\_Unemployed\_in\_Saving\_Cultural\_Heritage\_in\_Slovakia

### **Recommendation D6**

### Ensure that heritage is taken into account in development, spatial planning, environmental and energy policies

- ► Grant for the restoration of "small-scale heritage" HEREIN (Belgium, Brussels Capital Region) http://patrimoine.brussels/liens/campagnes-programmes/petit-patrimoine-brochure-2015)
- ▶ Walloon Spatial Planning and Heritage Code (Article 209/1 du CWATUP) (Belgium, Wallonia)
- Third Creative Industry Report, Berlin (Germany) http://www.berlin.de/sen/kultur/en/cultural-policy/creative-economy/

### Give consideration to heritage in sustainable tourism development policies

Examples of action

Council of Europe cultural routes www.culture-routes.net/

- ➤ A sustainable tourism strategy for Suomenlinna, World Heritage Site (Finland)
  http://frantic.s3.amazonaws.com/suomenlinna/2015/06/Sustainable\_Tourism\_Strategy\_062015\_
  final\_0.pdf
- Paradores in Spain (Spain) www.parador.es/en
- La Voie verte (The Green Way) in south Ardèche: a sustainable means of heritage discovery (France) www.cc-gorgesardeche.fr/spip.php?rubrique33
- ► The "Grands sites de France" network (France) www.grandsitedefrance.com/
- ► Grant for the restoration of "small-scale heritage" HEREIN (Belgium, Brussels Capital Region) http://patrimoine.brussels/liens/campagnes-programmes/petit-patrimoine-brochure-2015
- Agtotourism Grant Scheme (Cyprus) www.rural-tourism.tph.moi.gov.cy
- Association "Petites cités de caractère de France"
   www.petitescitesdecaractere.com/fr/lassociation-petites-cites-de-caractere-de-france
- Cultural tourism manual, Brandenburg (Germany) http://www.mwfk.brandenburg.de/media\_fast/4055/Leitfaden\_Kulturtourismus.15995197.pdf

### **Recommendation D8**

### Protect, restore and enhance heritage, making greater use of new technologies

Examples of action

- Use of GIS (geographical information system) to map immovable cultural assets (Cultural heritage inventory in Switzerland, Cultural heritage inventory in Wallonia)
- ▶ 3D modelling to assist in historic monument pre-restoration studies and master plans; e.g. Restoration of the Santa María Vitória-Gasteiz Cathedral (Spain) www.catedralvitoria.eus/ingles/restauracion\_introduccion.php
- 3D modelling and printing http://ofti.org/la-modelisation-3d-en-archeologie-et-patrimoin/
- Augmented reality visit of the Jumièges Abbey (France) www.abbayedejumieges.fr/remontez-le-temps.html
- Digitisation of repository institutions HEREIN (Slovak Republic) www.slovakiana.sk www.opis.culture.gov.sk/uvod
- Archaeological research on asite using the LiDAR process (e.g. Stonehenge) (UK) www.wessexarch.co.uk/stonehenge/explore-stonehenge-landscape-lidar-survey

### **Recommendation D9**

### Use innovative techniques to present cultural heritage to the public, while preserving its integrity

Examples of action

► Facsimile reconstitution of caves (Chauvet, Lascaux, Altamira) (France)

Chauvet: http://en.cavernedupontdarc.fr/

Lascaux: www.lascaux.culture.fr/

Altamira: http://en.museodealtamira.mcu.es/Prehistoria\_y\_Arte/la\_cueva.html

- "Heritage on roller skates", visit "with a twist" (Belgium, Brussels Capital Region) www.reseau-idee.be/adresses-utiles/fiche.php?org\_id=1233
- Bavarikon: Bavarian portal for art, culture and regional studies, as well as digitalisation concepts for the transmission of analogue cultural assets to other German Länder (Germany) www.bavarikon.de/
- ▶ Database of (historic) monuments of the office for the Preservation of Monuments of the Free Hanseatic City of Bremen (Datenbank des Bremer Landesamtes für Denkmalpflege zu Baudenkmälern) (Germany)
  - http://www.denkmalpflege.bremen.de/sixcms/detail.php?gsid=bremen160.c.4297.de

### Use the cultural heritage as a means of giving the region a distinctive character and making it more attractive and better known

Examples of action

- Leader projects: Local action groups (GAL) (Europe)
   http://ec.europa.eu/agriculture/rur/leaderplus/index\_fr.htm
- ► Heritage Business Centre focusing on ceramic and related arts, Limoges (France) www.museebal.fr/fr/restructuration-musee
- Towns and Lands of Art and History (France) www.vpah.culture.fr/
- Regional nature reserves (France) www.parcs-naturels-regionaux.fr/
- Cultural concept of the Thuringia state government (Germany)
   http://thueringen.de/imperia/md/content/tmbwk/kulturportal/kulturkonzept-thueringen.pdf

### **Recommendation D11**

### Develop new management models to ensure that heritage benefits from the economic spinoffs that it generates

Example of action

 Digitisation of repository institutions - HEREIN (Slovak Republic) www.slovakiana.sk www.opis.culture.gov.sk/uvod

### 3. THE "KNOWLEDGE AND EDUCATION COMPONENT"

The "knowledge and education" (K) component focuses on the relationship between heritage and shared knowledge, covering awareness raising, training and research.

### Challenges

- K1. Helping to foster a shared knowledge society
- K2. Identifying, preserving, transmitting and sharing heritage knowledge and skills
- K3. Raising awareness of the values conveyed by heritage
- K4. Ensuring heritage stakeholders have access to lifelong training
- K5. Guaranteeing a high technical level for all heritage trades and crafts
- K6. Supporting, strengthening and promoting intergovernmental co-operation
- K7. Encouraging heritage research
- K8. Enlisting the commitment of young people to heritage

#### **Recommendation K1**

### Incorporate heritage education more effectively in school curricula

Examples of action

- Adopt a monument (Europe)
   www.heritagecouncil.ie/archaeology/our-initiatives/adopt-a-monument-ireland/
- Europa Nostra Prize, Education, training and awareness raising category www.europanostrabelgium.be/fr/
- An interactive research and conservation project of the Retable of the High Altar of the St Nicholas Church, Talinn HEREIN (Estonia)
  - http://nigulistemuuseum.ekm.ee/en/on-view/on-view/rode-altarpiece-in-close-up/
- National Year of Cultural Heritage 2013 HEREIN (Estonia) www.parandiaasta.ee/en
- "Schools in the manor" HEREIN (Estonia) http://koolielu.ee/waramu/view/1-7da1a016-1e4e-4ea9-921a-705ce97f40c4
- Local cultural heritage educational material for teachers HEREIN (Estonia) www.eays.edu.ee/aja/index.php/ajalooopetus/ajalugu/126-eesti-kulturiloo-oppematejal-eaus-2013
- Access archives, libraries and museums with a single search (Finland) www.finna.fi/?lng=en-gb
- Heritage education packs and classes at the Wallonia Rural Foundation (Belgium) www.frw.be
- Educational activities of the Urban Development Centres in Wallonia (Belgium) www.murla.be
- School Programm "denkmal aktiv Kulturerbe macht Schule" of the Deutsche Stiftung Denkmalschutz (German Foundation for the Preservation of Monuments)
  Deutschen Stiftung Denkmalschutz "denkmal aktiv - Kulturerbe macht Schule" (Germany)
  http://denkmal-aktiv.de/

### **Recommendation K2**

### Implement measures to encourage young people to practise heritage

- EPIM photo competition www.nike-kultur.ch/fr/concours-photographique-pour-les-jeunes/
- Monument/museum nights www.monument-tracker.com/nuit-europeenne-musees/
- National Year of Cultural Heritage 2013 HEREIN (Estonia) www.parandiaasta.ee/en
- "Schools in the manor" HEREIN (Estonia) http://koolielu.ee/waramu/view/1-7da1a016-1e4e-4ea9-921a-705ce97f40c4
- An interactive research and conservation project of the Retable of the High Altar of the St Nicholas Church, Talinn HEREIN (Estonia)
  - http://nigulistemuuseum.ekm.ee/en/on-view/on-view/rode-altarpiece-in-close-up/
- Cultural heritage-makers competition for children and young people, part of European Heritage Days (Finland)
  - www.kulttuuriperintokasvatus.fi/wp-content/uploads/2015/04/Cultural-Heritage-Makers2015\_Instructions.pdf
  - http://europeanheritagedays.com/Event/a3a5d/Cultural-Heritagemakers-LANevent-for-the-Finnish-Youth.html

- "Pass Culture Sport" for 15-30 year-olds: booklet valid for 9 entries to sites in the Pays de la Loire Region (France)
  - www.pack15-30.fr/?id=18
- Culture cheques HEREIN (Slovak Republic) www.kulturnepoukazy.sk/kp16/
- Television programme Het Klokhuis on UNESCO World Heritage (Netherlands) www.hetklokhuis.nl/

### Encourage creativity to capture the attention of the heritage audience

Examples of action

- National Year of Cultural Heritage 2013 HEREIN (Estonia) www.parandiaasta.ee/en
- "Schools in the manor" HEREIN (Estonia) http://koolielu.ee/waramu/view/1-7da1a016-1e4e-4ea9-921a-705ce97f40c4
- An interactive research and conservation project of the Retable of the High Altar of the St Nicholas Church, Talinn - HEREIN (Estonia)
  - http://nigulistemuuseum.ekm.ee/en/on-view/on-view/rode-altarpiece-in-close-up/
- "La nuit des pêcheries", by the "Territoires imaginaires" association on the Atlantic Coast (France) http://territoires-imaginaires.fr/
- Anatomy of Islands, Island of Vis (Croatia) www.anatomija-otoka.com/
- Xarkis festival (Cyprus) www.xarkis.org
- Adopt a monument (Europe) several sites, for example: www.archaeologyscotland.org.uk/our-projects/adopt-monument

### **Recommendation K4**

### Provide optimum training for non-professional players and for professionals from other sectors with a connection to heritage

- ► Training for guides organised by the European Charter of Cistercian Abbeys and Sites network (Europe)
  - www.cister.net/?lang=en
- ▶ The "Europe Tour" initiative on empowering rural areas to harvest the potential of cultural tourism which seeks to improve the professional qualifications of stakeholders in the cultural aspects of rural tourism (Europe)
  - www.europetour.tips/
- ▶ Theme day, analysis of a village, e.g. the activities of the Architecture, Urban Planning and Environment Councils (CAUE) (France)
  - www.fncaue.com/
- ➤ Training module on agritourism and the role of heritage in rural visitor accommodation www.forum-synergies.eu/bdf\_motcle-dossier-14\_fr.html
- Restoration Training for craftsmen (Ausbildung von Handwerkern zu "Restauratoren im Handwerk")
   (Germany)
  - www.restaurator-im-Handwerk.de

### Diversify training systems for heritage professionals

Examples of action

- "Erasmus for apprentices", trial carried out by 11 French and German companies, 2016
   www.agence-erasmus.fr/projet/39/l-erasmus-des-apprentis-le-projet-euroapprentissage
- National Year of Cultural Heritage 2013 HEREIN (Estonia) www.parandiaasta.ee/en
- An interactive research and conservation project of the Retable of the High Altar of the St Nicholas Church, Talinn - HEREIN (Estonia)
  - http://nigulistemuuseum.ekm.ee/en/on-view/on-view/rode-altarpiece-in-close-up/
- Information and training day on the digitisation plan of the Ministry of Culture (France) www.culturecommunication.gouv.fr/Politiques-ministerielles/Patrimoine-ethnologique/Soutiens -a-la-recherche/Plan-de-numerisation
- ► "Europe Tour in 22 Days", mobility scheme for apprentices aged 18-25, Poitou-Charentes Region (France)
  - www.alternance-en-region.com/articles/tour-deurope-des-apprentis-en-22-jours-520.html
- Academy of Heritage postgraduate studies, established in 2001 by the International Cultural Centre and University of Economics in Krakow (Poland)
   http://mck.krakow.pl/a-post-graduate-studies
- Training institution, Propstei Johannisberg Fulda (Germany), www.propstei-Johannesburg.de
- Academy of the German Foundation for Monument Protection (Deutsche Stiftung Denkmalschutz) (Germany)
   www.denkmalakademie.de

### **Recommendation K6**

### Develop knowledge banks on local and traditional materials, techniques and know-how

- Lime-rendering training for masons (Maisons paysannes de France association); Heritage crafts training centre in the former Abbey of la Paix-Dieu, Amay) www.institutdupatrimoine.be/index.php/missions/metiers-du-patrimoine
- Institute of Arts and Crafts (France) www.institut-metiersdart.org/
- ► National Arts and Crafts Conservatory (CNAM), Paris (France) http://the.cnam.eu/
- Dynamic Conservatory of Technical Skills: database, audiovisual and educational tools, Ventoux adult education centre, Provence-Alpes-Côte d'Azur Region (France) www.upventoux.org/conservatoire-dynamique-gestes-techniques/
- Materials library of the Paris National School of Architecture, Val-de-Seine (France) www.paris-belleville.archi.fr/materiautheque\_180
- Discovery kit: Materials and buildings in Seine-Saint-Denis (France) www.seine-saint-denis.fr/Dispositifs-educatifs-patrimoniaux.html
- Electronic encyclopaedia of traditional popular culture HEREIN (Slovak Republic) www.ludovakultura.sk/index.php?id=11)
- Materials library of the Heritage crafts training centre in the former Abbey of la Paix-Dieu, Amay (Belgium, Wallonia)
  - www.institutdupatrimoine.be/index.php/missions/metiers-du-patrimoine

### Ensure that the knowledge and skills involved in heritage trades are passed on

Examples of action

- Pottery competitions, exhibitions, acquisition of winning works by the museum of Raeren (German-speaking Belgium)
   http://toepfereimuseum.org/en\_EN/museum
- ► Traditional Craft Centre in Lika-Senj County (Croatia)
- National Year of Cultural Heritage 2013 HEREIN (Estonia) www.parandiaasta.ee/en
- Lace school, Puy-en Velay (France) www.ladentelledupuy.com/
- Training for people reintegrating the employment market: copying old bronze artefacts and creating objects in the Saint-Denis Museum (France) www.musee-saint-denis.fr
- Pro Monumenta: prevention through maintenance HEREIN (Slovak Republic) www.promonumenta.sk/ www.pamiatky.sk/page/pro-monumenta
- Craft school: Centre for Folk Art Production HEREIN (Slovak Republic) www.uluv.sk/sk; craft@uluv.sk)
- Heritage crafts training centres (Council of Europe network):
- Zentrum fur Restaurierung und Denkmalpflege, Herrstein (Germany) http://hwk-koblenz.de/index.php?id=75
- ► Heritage crafts training centre in the former Abbey of la Paix-Dieu, Amay (Belgium, Wallonia) www.institutdupatrimoine.be/index.php/missions/metiers-du-patrimoine
- ► Centro Albayzin, Escuela Andaluza de Restauración (Spain) www.crnartesania.com/index.php/relaciones-institucionales/132-convenios/193-asociacion -granadina-de-artesanos
- Avignon School (France) www.ecole-avignon.com/
- REMPART (France) www.rempart.com/
- International Built Heritage Conservation Training Centre (Romania) www.heritagetraining-banffycastle.org/index.php/en/
- National Heritage Training group and the Conservation, Regeneration and Community Development projects across the North East, Cumbria and North Yorkshire (United Kingdom) www.the-nhtg.org.uk/
- Centre for Restoration and Monument Preservation, Herrstein (Germany) (Zentrum für Restaurierung und Denkmalpflege) http://hwk-koblenz.de/index.php?id=372

### **Recommendation K8**

### Guarantee the competences of professionals working on the listed heritage

- Fondazione Villa Fabris, Centro Europeo per i Mestieri del Patrimonio (Italy) www.villafabris.it/it/villa-fabris/
- Research Alliance Cultural Heritage (Germany) www.forschungsallianz-kulturerbe.de

### Develop study and research programmes that reflect the needs of the heritage sector and share the findings

Examples of action

- European Project "Climate for Culture" to assess the impact of climate change on cultural heritage www.climateforculture.eu
- ► JPI Cultural Heritage and Global Change www.jpi-culturalheritage.eu/
- National Year of Cultural Heritage 2013 HEREIN (Estonia) www.parandiaasta.ee/en
- An interactive research and conservation project of the Retable of the High Altar of the St Nicholas Church, Talinn - HEREIN (Estonia)
   http://nigulistemuuseum.ekm.ee/en/on-view/on-view/rode-altarpiece-in-close-up/
- Encatc (France Europe) www.encatc.org/
- "Culture et Recherche" (Culture and Research) periodical of the Ministry of Culture (France) www.culturecommunication.gouv.fr/Politiques-ministerielles/Recherche-Enseignement -superieur-Technologie/La-recherche/La-revue-Culture-et-Recherche
- "Herito" research and publishing activities, ICC, Krakow (Poland) www.herito.pl/en/icc-online-bookshop-regulations
- European Cultural Heritage Studies University Frankfurt/Oder Viadrina (Germany) www.denkmalpflege-viadrina.de

#### **Recommendation K10**

### Encourage and support the development of networks

- Alliance 3.3 http://europeanheritagealliance.eu/about/
- Europa Nostra www.europanostra.org/
- The Cultural Encounter Centres www.accr-europe.org/?lang=en
- ► The HEREIN network, a platform for dialogue and exchange, which facilitates, for example co-operation between the ministries and institutions responsible for managing European heritage www.coe.int/t/dg4/cultureheritage/heritage/Herein/Default\_en.asp
- ► FEMP: European Foundation for Heritage Skills www.ecole-avignon.com/fr\_FR/Ecole-Avignon/Actualites/Presse/Federation-europeenne-pour -les-Metiers-du-Patrimoine-bati
- "Cultural Heritage Counts for Europe" European research project carried out by a consortium of partners (ENCATC, RLICC, ICC and co-ordinated by Europa Nostra)
   http://ec.europa.eu/culture/news/2015/0612-cultural-heritage-counts\_en.htm
- An interactive research and conservation project of the Retable of the High Altar of the St Nicholas Church, Talinn - HEREIN (Estonia)
   http://nigulistemuuseum.ekm.ee/en/on-view/on-view/rode-altarpiece-in-close-up/
- European Route of Industrial Heritage (ERIH) (Germany) http://www.erih.net/

### Explore heritage as a source of knowledge, inspiration and creativity

- Ode to verticality: a juggler at the abbey, Mont-Saint-Michel (France) www.mouvement.net/critiques/critiques/spiritualite-du-corps
- Agost, a small village near Alicante: traditional and contemporary ceramics in a sustainable development approach as part of scientific research, in conjunction with a monographic museum and national and international workshops (Spain)
   www.museoagost.com/cms/
- National Year of Cultural Heritage 2013 HEREIN (Estonia) www.parandiaasta.ee/en
- "Schools in the manor" HEREIN (Estonia) http://koolielu.ee/waramu/view/1-7da1a016-1e4e-4ea9-921a-705ce97f40c4
- An interactive research and conservation project of the Retable of the High Altar of the St Nicholas Church, Tallinn HEREIN (Estonia)
  - http://nigulistemuuseum.ekm.ee/en/on-view/on-view/rode-altarpiece-in-close-up/
- Rijksmuseum Amsterdam Rijks Studio: create your own work of art using Museum images (Netherlands) www.rijksmuseum.nl/nl/rijksstudio?gclid=CLnQsLD87c0CFQaNGwodrl0FTQ



### Appendix C

### **Selected examples of Action**

number of examples and good practices from different countries, which highlight possible actions for the implementation of the Strategy are presented in this Part. These were selected by the publishers to illustrate the aspects of the Strategy highlighted during the two day event taking place in Cyprus, on the 6th and 7th of April 2017. Namely, the focus of these examples is the need to encourage, facilitate, support and promote the active participation of people (heritage owners, professionals, students and the wider public) in heritage related matters. These include a wide range of actions, from intangible heritage identification to historic building rehabilitation and reuse. Whatever the means (innovative digital platforms or financial and technical support) they all share the need for a wider community involvement in safeguarding heritage.

The examples were selected from the database provided by the HEREIN platform, amongst Europa Nostra laureates and from the local practice. The intention is not to provide an exhaustive list of projects and action examples nor to prioritize, but to highlight the approach of public participation in heritage related matters.

### Slovakia

### Inclusion of the Unemployed in Saving the Cultural Heritage

Components: [S] Social [D] Economic and Territorial Development

Targeted audience: Unemployed citizens, civic associations, municipalities

Aims / Content: Integration of job seekers into the process of maintenance and restoration of cultural

monuments

Year / Duration: 2011 - Ongoing

Online material: http://www.academia.edu/21653581/Strategic\_Heritage\_Conservation\_Practices\_Inclu

sion\_of\_the\_Unemployed\_in\_Saving\_Cultural\_Heritage\_in\_Slovakia

articipation is the key aspect of safeguarding the cultural heritage - the support of community necessary for preserving cultural heritage to enforce the relationship, strengthen the feeling of responsibility and awareness of values of cultural heritage, mostly, in local and regional level.

In this project, participative governance was chosen in order to involve unemployed people in the renovation and restoration of cultural heritage and to help them gain new skills together with building the relationship to the particular historic site.

The initiative started in 2011 as a pilot project "Renewal of castles by unemployed persons" with the conservation of two important Slovak castles, fifty unemployed people were offered not only a working position for 6 months but also training in specific skills required in renovation of historic objects. Since the pilot project has acquitted well and gained a considerable interest among unemployed candidates and among employers too, the responsible authorities decided to continue the project and to broaden its scope from castles to also other objects of torsal architecture, manor houses and historic parks.

The project "Engagement of the unemployed in the conservation of cultural heritage" during the years 2011 - 2015 involved 123 employers, who together have created 1,763 jobs and work was gradually given to 2,084 unemployed.

This project is a perfect example of the synergy effect of the EU funds and the cooperation of state bodies, NGOs and local governments. However, the most important is the impact on society. On the one hand is helping unemployed citizens

to gain new experiences and skills, which increases their chance to move permanently to the labour market and gives them the opportunity to participate in the valuable work in preserving the heritage of our ancestors. On the other hand, is ensuring the systematic conservation of castles, especially by volunteer organizations. Thanks to this project a wider space was created for self-expression of enthusiasts who are not indifferent to life in their community or region, and they were given proof that authorities appreciate their effort and will pay for good ideas, considerable personal time and actions to preserve the traces and evidence of history.



Image from:

http://www.academia.edu/21653581/Strategic\_Heritage\_ Conservation\_Practices\_Inclusion\_of\_the\_Unemployed\_in\_ Saving\_Cultural\_Heritage\_in\_Slovakia

### Sources:

www.herein-system.eu/strategy-xxi

http://www.academia.edu/21653581/Strategic\_Heritage\_Conservation\_Practices\_Inclusion\_of\_the\_Unemployed\_in\_Saving\_Cultural\_Heritage\_in\_Slovakia

## **Finland**

# **Living Heritage Wiki**

Components: [S] Social

Targeted audience: Associations, various communities, groups of individuals

Aims / Content: Advance the recognition and safeguarding of intangible cultural heritage by making

living heritage more visible through a wiki-based web platform

Year / Duration: 2016 - Ongoing

Online material: https://wiki.aineetonkulttuuriperinto.fi/

ince February 2016, submissions of intangible cultural heritage have been collected in the Wiki-inventory for Living Heritage in Finland. Compiling the inventory forms a part of the implementation process for the UNESCO Convention for the Safeguarding of the Intangible Cultural Heritage. The National Board of Antiquities if the coordinating body of the Convention and also the moderator of the Wiki.

The purpose of the inventory is to compile information and present intangible living heritage extensively in Finland, together with practitioners of living heritage, associations, and other communities. The inventory is one essential tool in making living heritage more visible. In Finland, the inventory is collected in an open and involving manner, using Wikimedia.

The Wiki-inventory of intangible living heritage is a platform that is constantly being supplemented and updated. The traditions may be related to celebrations, food, crafts, performing arts, games, nature, or oral traditions, for example. Good practices, projects, or methods for the safeguarding of living heritage can also be presented in the inventory.

More than 100 communities have submitted their traditions to the Wiki and it already contains over 80 elements. The platform can be used in three languages (FIN, SWE, ENG) and articles in even other languages are encouraged. All the submissions in the Wiki are produced by various communities. The National Board of Antiquities has the right to request adjustments to submissions if needed.

Submissions for the Wiki-inventory from various domains have been received from all over Finland. Some of them are nationally known, but also

many local traditions have been introduced as well. The inventory includes sauna and midsummer traditions, summer stock theatre, as well as baseball in Finland. Also the Romani song tradition, Sami handicrafts, the minuet tradition in Finland's Swedish-speaking community, and African dance and music are all listed in the inventory.



Images from: https://wiki.aineetonkulttuuriperinto.fi/

#### Sources:

www.herein-system.eu/strategy-xxi https://wiki.aineetonkulttuuriperinto.fi/

## **Netherlands**

# Heritage as a means of emancipation for mentally and multiple handicapped people

Components: [S] Social

Targeted audience: All public, mentally and handicapped patients

Aims / Content: Using heritage to attract visitors to the centre and show the archaeological heritage to

them and let them be in contact with the institute and the patients

Year / Duration: 2016 - Ongoing

Online material: http://www.ipsedebruggen.nl/over-ons

he need for opening up social/medical care institutes and integrate them more in society, instead of separating handicapped people from it, which used to be the politics, made lpse De Bruggen look for new opportunities to do so. When this institute was founded in the 70's, the world famous Roman shops of Zwammerdam were found, the management decided to use this heritage as an opportunity to combine several goals.

The formerly inwardly focused institute Ipsen de Bruggen, has built a new 'Grand Cafe' to concentrate their facilities - restaurant, shop, etc. - for patients and their guests in one central building. In the building and at the grounds of the institute, they visualized the Roman castle, which has been excavated in the 70's. They did this with participation of the patients.

- In the Grand Café, the Roman history and the world famous Roman ships are presented to the public. It is a professional exhibition but, with contributions by the patients. These items made by patients are replaced by new-made ones at a regular base. In the shop several items with a Roman connection made by the patients, are sold (e.g. birdhouse in the shape of a Roman watchtower; cookies in the shape of Roman tablets, etc).
- The institute for mentally and multi-handicapped patients has joined all the initiatives to enlarge the awareness of the Roman heritage and use the heritage as a mean to integrate their patients into society and enlarge their self-esteem.
- Part of the plan is also that the institute opened the doors for tourist-visitors and other people, cycling along the Roman Limes, which is in the process for nomination as a World Heritage site.

The Grand Cafe got a lot attention from newspaper and radio. In the sense of participation it is already a success because some of the patients have been working on the presentations. As it is the Grand Cafe of the institute, workers, patients and their guests are guaranteed visitors. Cyclist, hikers and other people can enjoy the hospitality of the Grand cafe, learn about the Roman history and appreciate the contribution of and contact with the patients. On the other hand the patients will feel more as part of the society.









Images from: http://www.ipsedebruggen.nl/over-ons

#### Sources:

www.herein-system.eu/strategy-xxi http://www.ipsedebruggen.nl/over-ons

# Bosnia and Herzegovina

## "I am the Museum"

Components: [S] Social

Targeted audience: General audience

Aims / Content: A civil society and media action aimed to mobilize a massive citizens engagement to

save a museum in a difficult political and economic context and finally influence the

policy change at a state level

Year / Duration: 2015 (9 months)

Online material: http://jasam.zemaljskimuzej.ba/guards-museum

http://www.europanostra.org/awards/199/

ational Museum of Bosnia and Herzegovina has one of the largest and most important museum collections in South East Europe. In 2012 however, the management decided to close its doors to the public as the government was unable to reach an agreement regarding the financing and upkeep of the Museum. Without any income, the people working in the museum continued going to work everyday for three years, taking care of the cultural treasure of the country.

In order to tell this fascinating story of the Museum's workers to the public, Aida Kalender from an independent NGO AKCIJA Sarajevo in collaboration with the photographer Zijah Gafić, started in January 2015 to document photo portraits of the workers and to record their stories. This material represented a base for the large media-activist campaign called "I am the Museum" ("Ja sam Muzej") initiated by AKCIJA seven months later.

Campaign has started with the exhibition "The Guards of the Museum" that consisted of 38 portraits of the museum's employees with personal stories about their dedication, love for their job and their present work's conditions. Exhibition has been presented in the closed Museum and the audience

has been entering the building from the back gate. AKCIJA has used this opportunity to invite citizens of Bosnia and Herzegovina to join the workers of the closed Museum by making a "guarding shift" in the Museum as an act of support and solidarity with the workers. In the following 45 days, during August and September 2015, more than five thousands people from whole country, as well from the neighbouring countries, came to do a guarding shift and to support the Museum.

The campaign which had an enormous media coverage, both in new and "old" media, also included a cultural programme donated as a gift to the Museum by other cultural organisations and individuals, literary works about the Museum from notable Bosnian-Herzegovinian and regional writers, an invitation to citizens to get involved by sending letters to the addresses of the responsible ministers of culture, or donating equipment, adopting or restoring objects in the Museum.

This well executed campaign, together with simultaneous political and diplomatic efforts, resulted in the re-opening of the Museum on 15th of September 2015 and gaining a guaranteed public fund until 2018.

Today the National Museum, not only works, but because of the impressive victory for civil engagement in cultural heritage, the museum and the "I am the Museum" campaign received the Europa Nostra Grand Prix award in 2016. The strongest message that they sent through this common act, was that "people are the Museum".



Photo by: Zijah Gafić



Photo by: Edin Hadžihasić

#### Sources:

http://www.europanostra.org/awards/199/ http://jasam.zemaljskimuzej.ba/about-us http://www.muze.hr/news/i-am-the-museum

## France

## **Tool in hand**

Components: [S] Social [K] Knowledge and Education

Targeted audience: Young people (ages 9-14), retired volunteers

Aims / Content: Promote heritage "hands-on" workshops which help children develop through practical

experience of different skills and inter-generational exchange

**Year / Duration:** Ongoing

Online material: http://www.loutilenmain.fr/

'Outil en Main association initiates children to handicrafts and heritage with real with real tools and real workshops, with the help of real professionals.

- Society today leaves little room for tradespeople to pass on their knowledge. "L'Outil en Main" contributes to this transfer of know-how and makes children aware of professions that the school system does not necessarily reveal to them, by organising inter-generational workshops.
- Young people from the age of 9 to 14 are being introduced to the manual trades with the help of volunteer trades persons, mostly retired. This way, retired businessmen and women are enabled to remain "active" and contribute to the development of children by transmitting their knowledge and love of good work of their profession to the younger generations.
- Through this inter-generational encounter, the Elder helps the Child to develop manual dexterity, discover a talent, but most importantly, preserve the knowledge and skills of a specific craft and value their heritage.



Image from:
http://www.loutilenmain.fr/

# Cyprus

# **Inventory of Intangible Cultural Heritage of Cyprus**

Components: [S] Social

Targeted audience: Local authorities (communities and municipalities, non-profit cultural organisations,

museums, groups of practitioners and bearers of ICH elements)

Aims / Content: Identification and inventorying of the intangible cultural heritage of Cyprus as an inte-

gral part to the process of safeguarding

Year / Duration: 2015 - Ongoing

Online material: wwww.unesco.org.cy

ccording to the provisions of the UNESCO Convention for the Safeguarding of the Intangible Cultural Heritage (ICH), each State Party shall "ensure identification with a view to safeguarding, [and] shall draw up, in a manner geared to its own situation, one or more inventories of the intangible cultural heritage present in its territory". Following ratification of the Convention by Cyprus in 2006, a first Register of elements was compiled by the Cyprus Research Centre on the basis of the Centre's Oral Tradition Archive and was published in 2012.

- In order to ensure greater participation of communities in the process of inventorying and implementing safeguarding measures as well as to provide regular updating and access, the Council of Ministers, at the proposal of the Ministry of Education and Culture and the Cyprus National Commission for UNESCO (Decision No: 76.222) decided in 2013 to revise the procedure of inventorying Intangible Cultural Heritage in Cyprus.
- The Expert Committee for ICH, which was appointed in charge of this task, consists of representatives of the Ministry of Education and Culture, the Department of Antiquities, the National Commission for UNESCO and experts on the 2003 Convention.
- The National Inventory is updated annually with the addition of new elements, upon proposal of communities concerned. The Nomination Form was prepared according to the guidelines set forth by the 2003 Convention and requires the following information:
  - Name of the element (in the Greek standard language and the local Greek-Cypriot dialect);
  - Domain of ICH manifested by the element;

- Communities and groups of people concerned;
- Geographical distribution;
- Description;
- Present-day bearers and practitioners: who they are, the roles and responsibilities they assume;
- Knowledge and skills transmitted today;
- Social functions and cultural significance of the proposed element for the community; including: transmission, education, documentation, research, awareness-raising, preservation, enhancement, and revitalization);
- Adherence to customary practices governing access to the element;
- Method of collection of information (interviews, bibliographic references);
- Photos and audiovisual material (and cesion of rights for its use);
- ▶ Reference letter (optional) by 1-2 experts.
- Viability of the element: number of practitioners, contemporary challenges;
- Safeguarding measures (past and present; measures proposed for the future).

expressed their interest for including elements on the National Inventory of ICH and eighteen elements have been inscribed by December 2016. Three of these elements are also included in the Representative List of Intangible Cultural Heritage of Humanity (RL ICH). The current process of inventorying has stimulated interest in the implementation of safeguarding measures and has enabled the identification of elements in common with other countries, resulting in the preparation of a multinational nomination file for inscription in the RL ICH.

# Cyprus

# **Safeguarding the Intangible Cultural Heritage**

Components: [S] Social [D] Economic and Territorial Development

Targeted audience: Local authorities (communities and municipalities) which have inscribed elements on

the National Inventory of Intangible Cultural Heritage, non-profit cultural organisa-

tions

Aims / Content: Financial support for the implementation of measures and activities aimed at the safe-

guarding and enhancement of the intangible cultural heritage of Cyprus

**Year / Duration:** 2016 - 2020

Online material: http://www.moec.gov.cy/politistikes\_ypiresies/

ince the ratification of the 2003 UNESCO Convention for the Safeguarding of the Intangible Cultural Heritage by the Republic Of Cyprus, Cultural Heritage by the Republic Of Cyprus, in 2006, the Ministry of Education and Culture (Cultural Services) and the Cyprus National Commission for UNESCO have been working towards the implementation of its provisions. Amongst the most recent measures is the launch of a special scheme to provide financial support to activities and projects related to the safeguarding of elements inscribed on the National Inventory and Representative List of Intangible Cultural Heritage.

Considering that the viability of Intangible Cultural Heritage depends. to a large degree. on the commitment of communities and practitioners to transmit this knowledge to the future generation, the scheme finances activities initiated and implemented by organized groups of practitioners or local authorities.

Eligible types of activities include identification, research, protection, promotion and transmission of Intangible Cultural Heritage, enhancement of creativity and encouragement of participation and mobility. Special attention is given to the revi-





talization of Intangible Cultural Heritage practices -mostly traditional craftsmanship- and their adaptation to contemporary needs as well as the promotion of Intangible Cultural Heritage as living heritage, relevant to its community, continuously recreated and transmitted from one generation to another.

Eligible communities have shown a strong interest in applying for funding through this scheme. Considering the limited resources allocated for its implementation (€35.000 annually), the programme has a competitive nature, which implies that only the best proposals may receive funding, those that contribute to a larger degree to the attainment of the objectives and involve cooperation between different stakeholders concerned, with respect to the ethical principles relating to safeguarding Intangible Cultural Heritage.

Therefore, the activities approved for funding under this scheme may be considered as best safeguarding practices for Intangible Cultural Heritage in Cyprus and form good examples for other communities to follow.

## Ireland

## **Historic Towns Initiative**

Components: [D] Economic and Territorial Development

Targeted audience: Communities, businesses, local authorities

Aims / Content: Promote the heritage-led regeneration of Ireland's historic town while ensuring that

works to the built environment are carried out to the highest standards

Year / Duration: 2013

Online material: www.heritagecouncil.ie/projects/historic-towns-initiative

istoric Towns Initiative is based on a renewal of the former "Heritage Towns" designation. The purpose of the initiative is to promote the heritage-led regeneration of Ireland's historic towns, many of which have seen a reversal of fortune over the past number of years.

- In recent years, problems of vacancy, dereliction and depopulation have emerged at the core of many Irish towns. The Historic Town Initiative (HTI) was developed by the Department of Arts, Heritage and the Gaeltacht (DAHG) with partners to reverse these problems and create attractive, sustainable living environments for residents and tourists.
- The Historic Town Initiative was launched on a pilot basis in 2013/14 to assist with the regeneration of the historic cores of rural heritage towns. It was undertaken in three towns, Listowel, Westpol and Youghal. The scheme sought to combine the conservation and protection of the built and natural heritage of the participating towns through effective urban renewal while maximizing the economic value of tourism. After this pilot, a national roll-out of the HTI is being considered.



Image from: www.heritagecouncil.ie/content/files/proposal\_for\_regener ating\_\_Irelands\_historic\_towns\_and\_villages.pdf

- The image and infrastructure in all three towns has been improved most notably in Youghal where the majority of funding was directed towards public realm projects in the historic core. The projects greatly enhanced public areas which led to an invigorated more vibrant historic environment.
- Youghal found that enhancement of the public realm leads to increased investment by the private sector in the town. Over the past year the town has seen a number of high quality restaurants and high quality licensed premises re-open, reinforcing the notion that the pilot has directly supported the business environment in each town.
- The pilot also encouraged owners of properties not in receipt of funding to repair/maintain their properties. The façade painting scheme undertaken on particular problematic buildings for the council encouraged others to paint their buildings.
- All three towns identified that there has been an increased knowledge of local heritage/conservation for citizens/visitors alike. Public consultation and school workshops were undertaken as part of the development of the conservation plan for the towns and have educated and encouraged consciousness and participation in their town.
- The HTI has promoted heritage-led regeneration and continued use of buildings thus reducing further land consumption. It has also assisted in halting the deterioration of the built fabric in each town and allowed them 'to focus on reaffirming the need for owners to comply with national and local guidelines when dealing with protected structures'.

#### Sources:

www.herein-system.eu/strategy-xxi www.heritagecouncil.ie/projects/historic-towns-initiative

#### **Finland**

# **Adopt a Monument**

Components: [D] Economic and Territorial Development [K] Knowledge and Education

Targeted audience: Communities, Associations, Companies, Public Entities

Aims / Content: Encourage people to appreciate and preserve their own surroundings by adopting a

monument

Year / Duration: 2008 - Ongoing

Online material: https://issuu.com/vapriikki/docs/am\_esite\_en\_n\_0815

https://issuu.com/vapriikki/docs/adopt-a-monument

dopt a monument programme was launched in 2008 by the Pirkanmaa Provincial Museum. The programme encourages people to appreciate and preserve their surroundings by taking care of monuments and monitoring their condition.

- Caretaking is based on an agreement between adopters and the Pirkanmaa Provincial Museum after carrying out negotiations between the involved parties. The agreement can stipulate that the caretakers have a right to organise events in the building or its surroundings. Some of the events organised on site are open for everyone.
- A management plan for the site is drawn up taking account its condition, maintenance needs, as well as the caretaking groups' resources.
- A building or archaeological monument can be adopted by a community, association, company or public entities, such as schools. Adopters do not need previous experience or knowledge related to cultural environments or construction skills, as the Museum's staff includes people who are professionals on taking care the cultural heritage. The museum also organises training events and trips where adopters can learn and meet other adopters.
- Caretaking teams monitor the condition of monuments and they carry out maintenance and repair work, when needed, in accordance with the management plan.
- An important outcome of taking care ancient monuments is that it increases their visibility. Ancient monuments are often difficult to see and poorly known. For example, adopters can design and set up information boards at the site to make it more visible.

- Caretaking often involves weeding, mowing, trimming, removal of litter, cleaning roofs and window repair. These small and simple caretaking and maintenance measures are important in preserving architectural heritage. Monitoring the condition of buildings helps prevent damage from becoming serious and threatening the building.
- All in all, "Adopting a Monument" encourages people to take care, research, maintain and make sites which depict the local history and are in need of care, more publicly known.



Images from: https://issuu.com/vapriikki/docs/adopt-a-monument

#### Sources:

www.herein-system.eu/strategy-xxi https://issuu.com/vapriikki/docs/am\_esite\_en\_n\_0815 https://issuu.com/vapriikki/docs/adopt-a-monument

# Bulgaria

# The Ancient stadium of Philippopolis - Preservation, Rehabilitation and Urban Renewal

Components: [D] Economic and Territorial Development

Targeted audience: -

Aims / Content: Manifestation of the role of the Ancient Stadium as a source for sustainable development

and to improve the quality of the urban environment in the historic centre of the city.

**Year / Duration:** 2011 - 2017

Online material: http://ancient-stadium-plovdiv.eu/?p=39&l=2 ancient-stadium-plovdiv.eu

http://ancient-stadium-plovdiv.eu/filebank/att\_12.pdf

n 2007, the idea that the Ancient Stadium of Philippopolis should not only be preserved and popularised, but also turn into a stimulus for urban renewal and vitality was promoted.

- When working on the cultural heritage area in the Master Plan of Plovdiv Municipality, a team from the Association for Cultural Tourism (T. Krestev-team leader, D. Kostov, D. Georgieva, V. Kolarova) suggested a new strategy for solving the problem of the urban archaeology. The strategy suggested a system of public underground spaces an "Underground Museum of Philippopolis", which would provide a thorough exposure of the urban archaeology in combination with an implementation of attractive public functions. The Ancient Stadium, as a significant part of this system, was the first stage of this strategy's realisation.
- The project provides preservation and thorough exposure of the cultural value of the Stadium; resumption of its vitality by implementing attractive



Photo by: Rosen Christov

functions and provisions of access for disadvantage people.

- Multimedia technologies are also applied. Through these, virtual relations with the archaeological findings preserved on the site or exhibited at the Regional Archaeological Museum is established.
- The project also covers the creation of an audio-visual spectacle "Sound and Light" a trip through time with a light show and multimedia translations of images and text on LED screens and LCD monitor above the lift -, an information centre with an open terrace, overlooking the stadium and in the future, a construction of an underground street on an archaeological level which will be connected directly to the fragments of the stadium found in the underground levels of the shops.
- Within the framework of this project, an adhoc Bulgarian-Norwegian centre for urban archaeology was created. The idea was to promote the dialogue between professionals, to overcome the lack of communication and understanding between different specialists responsible for the preservation of the urban archaeology in the real living urban environment. An exchange of valuable experience about the whole process of preservation of archaeological sites has been accomplished between Bulgarian and Norwegian specialists.
- All in all, in order to meet the changing demands of the town and unravel its cultural and historical potential, the project should be seen as completely open to further development.

#### Sources:

www.herein-system.eu/strategy-xxi https://ancient-stadium-plovdiv.eu/filebank/att\_12.pdf

# Cyprus

# **Listed Building's Economic Incentive Scheme**

Components: [D] Economic and Territorial Development

Targeted audience: Owners of listed buildings

Aims / Content: Provision of economic incentives for owners of listed buildings

Year / Duration: 1985 - Ongoing
Online material: www.moi.gov.cy/tph

eritage preservation and enhancement form a major component of town and country planning policies in Cyprus, aptly reflected in the planning legislation.

The Town and Country Planning Law (enacted in 1972 and put into operation in 1990) is an important tool for the protection and enhancement of architectural heritage. With the provision of this Law, more than 6.000 buildings and other constructions were designated as Listed Buildings.

For restoration work, as well as any alteration, change of use, partial demolition etc., carried out on a listed building, a special Consent is required in addition to the regular planning and building permits. Restoration work is regularly inspected, while appropriately trained personnel periodically provide on-site guidance during the progress of work.

The aim of the Listed Building's Economic Incentive is to encourage the restoration and revitalization of listed buildings. The Scheme has been introduced in 1985 by the Department of Town



Planning and Housing, Ministry of Interior and is revised periodically to accommodate rises in restoration costs and other needs that arise.

- The current incentive scheme includes:
  - ▶ direct cash grant for up to 50% of restoration costs, with a maximum ceiling of €90.000 as well as "provided plot ratio", a bonus square meter of such an amount that when sold, will yield half of restoration cost of the project
  - ▶ tax deduction, including the exemption of restoration costs and rent obtained there upon from income tax, the refund of property registration fees and the exemption from the property tax
  - transfer of development rights that gives the owner the right to sell the remaining permitted plot radio of a listed property to specified commercial and tourist zones
  - subsidy for urgently needed stabilisation work in collapsing listed properties.
- The Incentive Scheme has been very effective and has resulted in creating interest for the rehabilitation and reuse of listed buildings. Moreover, it facilitates the control over the restoration works carried out on the buildings.
- Every year approximately 90 listed properties are restored with the use of the Scheme.

**Sources:** www.moi.gov.cy/tph

## Slovakia

## **Pro - Monumenta**

Components: [K] Knowledge and Education

Targeted audience: Owners of immovable monuments

Aims / Content: Preventive maintenance of the immovable cultural monuments

Year / Duration: 2014

Online material: http://www.promonumenta.sk/index.php?id=3&l=en

ro - Monumenta is a project focused on preventive maintenance of the immovable cultural monuments and it represents one of the main tasks of the governmental strategy "Strategy of protecting the monument fund in the Slovak Republic".

- The project's implementation started with publicly accessible monuments owned by the state, local government and churches and since January 2017, this was extended on monuments in the ownership of other legal or physical entities (with minor financial contribution of the owner). The Monuments Board of the Slovak Republic or its respective regional offices are in charge of selecting monuments for participation in the project, based on updated knowledge of their values, state of preservation and need for safeguarding intervention.
- After the 1989, the state lost its monopoly on ownership of cultural monuments. Some of the problems that occurred afterwards were connected to the lack of specialized knowledge and awareness about the proper maintenance of monuments among new owners. In order to address these problems, the government of the Slovak Republic approved the strategic material "Strategy of protecting the monuments fund in the Slovak Republic", whose aim is to improve the physical state and the public awareness of monuments and historical sites.
- On this basis, the project Pro Monumenta Prevention by maintenance, has been developed. The project is based on a prerequisite that regular maintenance of immovable monuments is cheaper than its restoration once in several decades. Many monument defects and damages are caused by simple neglect or inadequate maintenance. Since the monuments are typically neither owned, nor utilised by specialists in monument care, there is a need to

define strategy for regular preventive maintenance.

- Fundamental project activities involve monument monitoring on site, elaboration of monitoring report, drafting of recommendation and small defect repair.
- During the first months of project implementation, initial training and specialized courses were conducted, as required by law, in order for the monitoring team members to qualify for specialised jobs.
- Three mobile teams were established in Western, Central and Eastern Slovakia, fully trained and equipped with the capacity to identify and repair easy-to-mend defects at historic monuments.
- The integral part of the teams' work is the educational element, which includes advice to monument owners/administrators about adequate ways to mend small defects and practical examples of repairs and cleaning work.
- An equally important part of the project plan is drafting new guidelines for monument owners that will be publicly accessible at the Monuments Board website. Guidelines describe steps necessary to be taken for self-monitoring and basic repair of selected parts of the immovable monuments.







Sources:

www.herein-system.eu/strategy-xxi http://www.promonumenta.sk/index.php?id=3&l=en

## Austria

## **Lernort Denkmal**

Components: [K] Knowledge and Education

Targeted audience: Schools, kindergartners, educational institutions

Aims / Content: Encourage children, young people and teachers to explore, research and experience

their cultural heritage

Year / Duration: 2010 - Ongoing

Online material: www.lernortdenkmal.at

ernont Denkmal Educational and Cultural Learning Programme was launched by the Federal Monuments Authority Austria in 2010. This initiative is addressed to all Austrian schools, kindergartens and educational institutions and provides suggestions and ideas on how project work can be done in the field of cultural heritage and in the area of preservation and conservation.

Till June 2015 approximately 10.600 pupils, 650 teachers, 450 classes and 200 schools in Austrian took part in this initiative.

Children and young people get the opportunity to explore and research their cultural heritage through projects, workshops or tours. Furthermore they are given the possibility to be creative and learn through practice with a more "hands-on" approach.

The Federal Monuments Authority Austria for example, invites school-groups to visit its Department of Conservation and Restoration in Vienna or other important historic sites and museums to bring them closer to the protection and care of monuments. This form of cooperation between pupils and monument experts allows young people to learn about their own history in an exciting way and at the

same time develop a sense of responsibility for their cultural heritage.

Raise awareness of how to deal with the cultural heritage, get to know, understand and pay attention to culture, history and environment and feel responsible for it in order to work actively are some of the benefits of this initiative.

The main objective of this Programme is the creation of a network of schools that integrate cultural heritage as a main topic in their classrooms.



Image from: www.bda.at/documents/179787321.pdf

## **Poland**

# **Monument Mania (translation of: Zabytkomania)**

Components: [K] Knowledge and Education

Targeted audience: Young amateurs and professional movie makers

Aims / Content: Promotion of the heritage using media tools

**Year / Duration:** 2015-2017

Online material: http://www.nid.pl/pl/Informacje\_ogolne/Aktualnosci/news.php?ID=3011

ational Heritage Board of Poland in cooperation with Polish Film Institute launched a contest for movie makers as a part of national level activities within the "National programme of heritage protection and care 2014- 2017".

- Movie makers contest "Monument Mania is for young amateurs (high school) and young amateurs and professionals (over 18 years of age, film school students and amateurs). The topic is chosen for every edition.
- Contestants create a documentary, an animation movie or reportage. The Jury (acknowledged Polish movie makers, NHB and PFI representatives) choose the best movies in every category. The prizes are, among others, a dedicated trip to a heritage site and movie workshops with professionals.
- The aims of this initiative, in addition to developing passion for film making among young people, are to increase their knowledge on the local history and monuments and social ties with the local cultural heritage.
- The first edition, which was focused on the local heritage, the Polish Film Institute representatives and the Jury assessed the submitted movies as highly artistic with a very high technical quality (for both amateurs and professionals). It is important to note however, that many of the movies submitted were made by small communities.



- The second edition invited contestants to create a movie about Monuments of History and gave them a list with all the Historical Monuments.
- Monument Mania, or Zabytkomania, manages to support the young peoples' education through a creative way. It creates conditions for active participation in culture and education and promotes heritage.

#### Sources:

www.herein-system.eu/strategy-xxi

http://www.nid.pl/pl/Informacje\_ogolne/Aktualnosci/news. hp?ID=3011

http://www.nid.pl/pl/Informacje\_ogolne/Aktualnosci/news.php?ID=3072

http://kulturaludowa.pl/aktualnosci/animowany-film-o-tra dycjacj-podlasia-nagrodzony-w-konkursie-zabytkomania/

#### Greece

# **HERMeS: HERitage Management e-System**

Components: [K] Knowledge and Education [S] Social [D] Economic and Territorial Development

Targeted audience: -

Aims / Content: Digitisation of architectural cultural heritage of Hermoupolis for the creation of a free,

open-source web publishing platform, raising awareness and conservation plan

Year / Duration: 2015 and ongoing with new applications

Online material: www.europanostra.org/awards/166/

https://hermoupolis.omeka.net/ and www.thinkhermes.com

ERMeS (HERitage Management E-System) is a digital heritage collection of historic buildings contucted by the National Technical University of Athens and the Municipality of Hermoupolis.

- The digitisation project is about creating a free, open-source web platform for displaying the research content of a conservation plan related to the town of Hermoupolis, the capital of the Greek island in the Aegean Sea, Syros.
- Hermoupolis, a 200 year old city, is unique to the extent that its buildings have remain intact, almost as a whole, from their foundation to the present day. The city presents a uniform historic image that cannot be found anywhere else in Greece, as there are only a few cities that have managed to remain unharmed.
- The rich neoclassical heritage of Hermoupolis however, is endangered as the means for its conservation and valorisation are insufficient.
- The main objective of HERMeS project is to evaluate the vulnerability of these historic buildings and propose a decision-making model ranking the need of intervention on a historic building. In this way, HERMeS, is an extremely valuable, cost-effective management tool that helps priorities intervention, when resources are limited.
- The prioritization of intervention to the neoclassical buildings of Hermoupolis is critical as it is impossible to lower the collapsing risk in all buildings simultaneously and the prioritization cannot be judged solely by the local residents' opinions.
- In order to achieve its objective, a multi-variable database system that enables the recording and indexing of the historic buildings pathology profile has been developed. Monitoring the building's pathology profile has many positive impacts,

such as knowing its conservation status, the need for intervention and the risk of collapsing. Thus, each building's vulnerability is recorded and the details are publicly accessible. Apart from pathology data, historic buildings are classified in terms of architectural style and type, historic importance and spatial data (position in the city).

- The final result is a catalogue with historic buildings and a point system, which reflects the risk of loosing the building. The point system leads to a Conservation Plan for the city, giving hierarchy of interventions that must be done in order to save the maximum architectural heritage with minimum funds, postponing the risk of collapsing.
- In 2015, HERMeS received the prestigious European Union Prize for Cultural Heritage / Europa Nostra Award in the category of Research and Digitization for its scientific and technical sophistication that enabled an amazingly detailed and accurate set of data to be compiled. In 2016, HERMeS represented Greece in "EU Best Practices in Public Administration" (EIPA), and became one of "The Best in Heritage" projects.
- Heritage Management e-System is a multi-criteria conservation plan for the city of Hermoupolis, that has already been applied by the local Municipality and is set as an example to be followed in many other cities, nationally and internationally. Cyprus University of Technology with Digital Heritage Research Lab is going to lead the new applications in four (4) UNESCO Site Cities (INTERREG MED-BALKAN, project IRC-HERMES).

#### Sources:

www.europanostra.org/awards/166/ www.europanostra.org/news/653/ http://heritagetimes.eu/hermes-after-eu-prize-europa-nostra-award/ https://hermoupolis.omeka.net/ www.thinkhermes.com www.iampavlos.com www.digitalheritagelab.eu

